

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	$(\mathbf{y}\mathbf{y}): \underline{31}$	October 201	.0	
To: Hong Kong Exchanges and Cl	earing Limite	ed		
Name of Issuer Avi	China Indus	try & Technol	logy Compan	y Limited
Date Submitted 4 N	lovember 20	10		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>2357</u> Do	escription:	H Shares		
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>2,01</u>	14,433,902	RMB1	RMB2,014,433,902
Increase/(decrease)		Nil		Nil
Balance at close of the month	2,01	14,433,902	RMB1	RMB2,014,433,902
(2) Stock code : N/A De	escription:	Domestic	Shares	
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>2,93</u>	34,590,598	RMB1	RMB 2,934,590,598
Increase/(decrease)		Nil		Nil
Balance at close of the month	2,93	34,590,598	RMB1	RMB 2,934,590,598

Stock code: N/A Descri	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares Stock code: N/A Descri	intion : N/A		
	iption : No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency) N/A
Stock code: N/A Descri	No. of other classes of shares	(State	capital (State currency)

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of preceding month	2,014,433,902	Shares 2,934,590,598	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,014,433,902	2,934,590,598	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	ons (under on	are option sener	nes of the issue	<u> </u>	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						-
,						
2. N/A						
chorac						
shares						
(Note 1)						
3. N/A						
3. IV/A						
-						
(/ /)						
shares						-
(Note 1)		_				
		То	tal A. (Ordin		N/A	
			•	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	n from exercise of	f			
options (State currenc				N/A		
			-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price

EGM approval date (if applicable)

(dd/mm/yyyy)

(/ /)			
	Total B.	(Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
]	
	_	
shares (Note 1)	-	
2 27/4		
3. <u>N/A</u>		
	1	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _____ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

Class of shares issuable Class of shares issuable Class of shares Class of s		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Section State State Issue and allotment (/ /)		71						
Section State State Issue and allotment (/ /)		-						_
Class of shares N/A N/A								
Class of shares repurchased (Note 1)	5.	Scrip dividend	At price: State currency —		(/ /)		
Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A				EGM approval date: (dd/mm/yyyy)	(/ /)		
Cancellation date : (/ /)							N/A	N/A
Shares								
Class of shares redeemed (Note 1) N/A N/A	6.				(/ /)		
Class of shares					(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /)							IVA	IV/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable								
Class of shares issuable	7.				(/ /)		
Class of shares issuable					(/ /)	NI/A	NT/A
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy)								
	8.	Consideration issue	AT DEICE :		(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A					(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	able	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
					N/A	N/A
		Class of shares issua (Note 1)	able			
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary si (Preference si (Other	hares) N/A	- - -
Tot	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1) (2)	Nil N/A	
Tot	tal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A	
Tot	tal increase / (decrease) in other classes of shares du	aring the month (i.e. Tota	al of A to E):		N/A	
(Th)	nese figures should be the same as the relevant figur	res under II above ("Mo	vements in Issi	ued S	hare Capital").)	

•	Remarks (if any):
S	Submitted by: <u>閆靈喜 (Yan Lingxi)</u>
Τ	Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.