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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

ANNOUNCEMENT

RESULTS OF SUBSIDIARIES

Summary

On 25 April 2013, Hafei Aviation, Hongdu Aviation, AVIC Avionics and JONHON Optronics will publish their unaudited first quarter reports for 2013 prepared under the PRC Accounting Standards on the websites of the Shanghai Stock Exchange or the Shenzhen Stock Exchange (as the case may be) respectively.

Investors are reminded that the above financial data are unaudited results for the first quarter of 2013 of the subsidiaries of the Company, rather than that of the Company. Investors should also note that the Company has prepared its financial statements under the International Financial Reporting Standards (the "IFRS") and therefore, the financial data disclosed herein may be significantly different if prepared under the IFRS. Investors should exercise caution when dealing in the securities of the Company.

On 25 April 2013, the subsidiaries of the Company namely, Hafei Aviation, Hongdu Aviation, AVIC Avionics and JONHON Optronics will publish their unaudited first quarter reports for 2013 prepared under the PRC Accounting Standards on the websites of the Shanghai Stock Exchange and the Shenzhen Stock Exchange respectively. The key unaudited financial data of the reports are set out as follows:

For the three months ended 31 March 2013

Unit: RMB

Name of company	Revenue	Cost of sales	Net profit / (loss) attributable to the equity holders of the company
Hafei Aviation	366,355,671.87	300,265,799.69	14,828,577.81
Hongdu Aviation	299,785,020.19	258,850,387.62	1,856,276.92
AVIC Avionics	874,416,807.25	605,441,544.64	88,348,276.02
JONHON Optronic	496,445,612.80	322,187,678.16	34,194,295.10

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For further details relating to the first quarter reports for 2013 of each of the above subsidiaries of the Company, please refer to the announcements dated 25 April 2013 published by each of the above subsidiaries of the Company on the websites of the Shanghai Stock Exchange (www.sse.com.cn) or the Shenzhen Stock Exchange (www.szse.cn) (as the case may be) respectively.

Definitions:

“AVIC Avionics”	China AVIC Avionics Equipment Co., Ltd., a joint stock limited company whose shares are listed on the Shanghai Stock Exchange with 43.22% of its interest being held directly by the Company
“Board”	the board of directors of the Company
“Company”	AviChina Industry & Technology Company Limited
“Group”	the Company and its subsidiaries
“Hafei Aviation”	Hafei Aviation Industry Co., Ltd., a joint stock limited company whose shares are listed on the Shanghai Stock Exchange with 50.05% of its interest being held by the Company through a wholly-owned subsidiary

“Hongdu Aviation” Jiangxi Hongdu Aviation Industry Co., Ltd., a joint stock limited company whose shares are listed on the Shanghai Stock Exchange with 43.63% of its interest being held directly by the Company

“JONHON Optronic” China Aviation Optical-Electrical Technology Co., Ltd., a joint stock limited liability company whose shares are listed on the Shenzhen Stock Exchange with 41.57% of its equity interest being held directly by the Company

“PRC” the People’s Republic of China

By Order of the Board

AviChina Industry & Technology Company Limited*

Yan Lingxi

Company Secretary

Beijing, 25 April 2013

As at the date of this announcement, the board of directors of the Company comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

** For identification purposes only.*