

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mr	n/yyyy):	31 August	2012		
To: Hong Kong Exchanges an	nd Clearing	Limited			
Name of Issuer	AviChina	Industry & Tec	chnolog	gy Compan	y Limited
Date Submitted	6 Septem	ber 2012			
I. Movements in Authorised S	hare Capita	ıl			
1. Ordinary Shares					
(1) Stock code : <u>2357</u>	Descript	tion: H Sh	ares		
		No. of ordinar	ry	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	2,356,433,902	2	RMB1	RMB 2,356,433,902
Increase/(decrease)	-	Nil			Nil
Balance at close of the month	-	2,356,433,902	2	RMB1	RMB 2,356,433,902
(2) Stock code : N/A	Descript	ion: <u>Dom</u>	estic Sh	nares	
		No. of ordinar	ry	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	3,117,995,265	<u> 5</u>	RMB1	RMB 3,117,995,265
Increase/(decrease)	-	Nil			Nil
Balance at close of the month		3.117.995.265	5	RMB1	RMB 3.117.995.265

Stock code : N/A Descri	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares	ription: N/A		
3. Other Classes of Shares	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Shares	No. of other	(State	capital
3. Other Classes of Shares  Stock code: N/A Descri	No. of other classes of shares	(State	capital (State currency)

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of preceding month	2,356,433,902	Shares 3,117,995,265	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,356,433,902	3,117,995,265	<u>N/A</u>	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	ms (under Sin	ше орион венен	nes of the issue	(1)	No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares	C	F	C 11 . 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
		-				
(Note 1)						
2 NI/A						
3. N/A						
( / / )						
shares		-				-
(Note 1)						
		To	tal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised duri	ing the month	from exercise of	•	•		
options (State currency				N/A		
	, ,		-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price

EGM approval date (if applicable)

(dd/mm/yyyy)

( / /	)			
		Total B.	(Ordinary shares)	N/A
			(Preference shares)	N/A
			(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	
( / / )		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
2 27/4		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( // ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	·			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(00.11111.)			N/A	N/A
		Class of shares				
6.	Repurchase of	repurchased ( <i>Note 1</i> )  Cancellation date:	( / /	)		
	shares	(dd/mm/yyyy)  EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		<del>-</del> ·			N/A	N/A

	Thurs of Laure		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue			month
	Class of shares issuable (Note 1)	<del></del>		
9.	Capital Issue and allotment reorganisation date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
	Class of shares issuable (Note 1)	e		
10.	Other (Please specify)  At price: State currency Issue and allotment date: (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Ordinary share Preference share (Other class)	res) N/A	- - -
Tot	otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E		(1) Nil N/A	
Tot	tal increase / (decrease) in preference shares during the month (i.e. Total of A to		N/A	
Tot	otal increase / (decrease) in other classes of shares during the month (i.e. Total or	of A to E):	N/A	
(Th	hese figures should be the same as the relevant figures under II above ("Movem	nents in Issued	d Share Capital").)	

•	Remarks (if any):
S	Submitted by: <u>閆靈喜 (Yan Lingxi)</u>
Τ	Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.