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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 2357)

## ANNOUNCEMENT

### COMPLETION OF THE HAFEI AVIATION PLACING

Reference are made to the announcements of AviChina Industry & Technology Company Limited\* (the “**Company**”) dated 25 May 2012, 14 June 2012, 11 July 2012, 6 September 2012, 22 March 2013, 3 April 2013, 8 August 2013, 31 October 2013 and 6 November 2013, respectively, and the circulars of the Company despatched to the Shareholders on 20 July 2012 and 13 May 2013, respectively (the “**Circulars**”), in relation to, among other things, placing of new Hafei Aviation A Shares to AVIC Helicopter, AVIC Hafei, the Company in consideration of the related helicopter business assets held by them, respectively and not more than ten independent qualified investors in consideration of the Cash Subscription Price (the “**Hafei Aviation Placing**”). Unless otherwise specified, capitalized terms used in this announcement shall have the meanings as those defined in the Circulars.

Following completion of the Hafei Aviation Assets Reorganization (as defined in the announcement of the Company dated 6 November 2013), the board of directors (the “**Board**”) of the Company announces that as at 13 November 2013, Cash Subscription of 55,300,000 new Hafei Aviation A Shares (subject to a lock-up period of 12 months) under the Hafei Aviation Placing by independent qualified investors have been completed with RMB1,106 million funds raised. The related shares registration procedures were also completed. Upon completion of the Hafei Aviation Placing, the shareholding structure of Hafei Aviation is set out as follows:

<b>Shareholders</b>	<b>Number of shares held</b>	<b>Approximate % of the issued share capital held</b>
The Group	206,886,281	35.10%
AVIC Helicopter	110,726,172	18.78%
AVIC Hafei	48,070,786	8.15%
Public Shareholders	223,793,477	37.97%
<b>Total</b>	<b>589,476,716</b>	<b>100%</b>

For further details relating to the completion of the Hafei Aviation Placing, please also refer to Hafei Aviation's announcement dated 13 November 2013 published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Yan Lingxi**  
Company Secretary

Beijing, 13 November 2013

*As at the date of this announcement, the Board comprises executive Directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive Directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan, Mr. Maurice Savart as well as independent non-executive Directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.*

*\* For identification purposes only.*