

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month en	nded (dd/mm/	yyyy):	31 N	March 2014		
To: Hong Kong I	Exchanges and	Clearing	g Limited	l		
Name of Issuer		AviChina	a Industr	y & Technol	ogy Company	Limited
Date Submitted		2 April 2	014			
I. Movements in A	Authorised Sha	re Capita	al			
1. Ordinary Share	es					
(1) Stock code:	2357	Descrip	tion:	H Shares		
				ordinary aares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mo	onth	2,356	,433,902	RMB1	RMB2,356,433,902
Increase/(decrease	e)			Nil		Nil
Balance at close of	of the month		2,356	,433,902	RMB1	RMB2,356,433,902
(2) Stock code:	N/A	Descrip	tion:	Domestic	Shares	
				ordinary aares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mo	onth	3,117,	,995,265	RMB1	RMB3,117,995,265
Increase/(decrease	e)			Nil		Nil
Balance at close of	of the month		3,117	,995,265	RMB1	RMB3,117,995,265

2. Preference Shares			
Stock code: N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares  Stock code: N/A Descr.	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the enceurrency):	d of the month (State	RN	MB5,474,429,167

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of preceding month	2,356,433,902	Shares 3,117,995,265	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,356,433,902	3,117,995,265	<u>N/A</u>	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Cold/mm/yyyy) and class of shares   Sissuable   Granted   Exercised   Cancelled   Lapsed	Particulars of share option scheme including EGM	ons (under on	are option senen	ies of the issue		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
(add/mm/yyyy) and class of shares issuable         Granted         Exercised         Cancelled         Lapsed           1. N/A			Movement durin	g the month		thereto	as at close of the month
Sisuable   Granted   Exercised   Cancelled   Lapsed						•	
1. N/A							
(		Granted	Exercised	Cancelled	Lapsed		
(Note 1)  2. N/A  (/ / )	1. N/A						
(Note 1)  2. N/A  (/ / )							
(Note 1)   2. N/A							
(Note 1)   2. N/A							
(Note 1)   2. N/A	( / / )						
(Note 1)   2. N/A	shares						
2. N/A    ( / / )   shares     (Note 1)     3. N/A       ( / / )   shares     (Note 1)     Total A. (Ordinary shares)   N/A     (Preference shares)   N/A     (Other class)   (Other class)   (Other class)     (Other class)   (Other class)   (Other class)   (Other class)     (Other class)   (Oth							
Content of the cont	(						
Content of the cont	2. N/A						
(Note 1)  3. N/A  (I / I )	2.17/11						
(Note 1)  3. N/A  (I / I )							
(Note 1)  3. N/A  (I / I )							
(Note 1)  3. N/A  (I / I )							
(Note 1)  3. N/A  (I / I )							
3. N/A  (/ / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A (Other class) N/A  Total funds raised during the month from exercise of							
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  Total funds raised during the month from exercise of	3. N/A						
	( / / )						
	charec						
	(Ivoie 1)		Tot	ol A (Ordin	ory choroc)	NI/A	
(Other class) N/A  Total funds raised during the month from exercise of			100				
Total funds raised during the month from exercise of				*	,		
					omer class)	IN/A	
options (State currency)N/A			n from exercise of		37/4		
	options (State currenc	y)		-	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price

EGM approval date (if applicable)

(dd/mm/yyyy)

( / / )			
	Total B.	(Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Stidics (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( // ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable Note 1)				
5.	Scrip dividend At price State Iss	ssue and allotment ate: (dd/mm/yyyy)	( / /	)		
	EC	GGM approval date: dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares epurchased (Note 1)				
6.		Cancellation date : dd/mm/yyyy)	( / /	)		
		GM approval date: dd/mm/yyyy)	( / /	)	N/A	N/A
		class of shares edeemed (Note 1)				
7.		tedemption date : dd/mm/yyyy)	( / /	)		
		GM approval date: dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable Note 1)				
8.		ssue and allotment ate : (dd/mm/yyyy)	( / /	)		
		GM approval date: ld/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			month
	Class of shares issuable – (Note 1)			
9.	Capital Issue and allotment reorganisation date : (dd/mm/yyyy)	/ / )		
	EGM approval date: (dd/mm/yyyy)	/ / )	N/A	N/A
	Class of shares issuable – (Note 1)			
10.	Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	/ / )		
	EGM approval date: (dd/mm/yyyy)	/ / )	N/A	N/A
	(Prefe	linary sharestence sharestence (Other class	s) N/A	- - -
Tot	tal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1	NT/A	
Tot	tal increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	N/A	
	tal increase / (decrease) in other classes of shares during the month (i.e. Total of A t		N/A	
	hese figures should be the same as the relevant figures under II above ("Movement.		Share Capital").)	

•	Remarks (if any):
S	Submitted by: <u>閆靈喜 (Yan Lingxi)</u>
Τ	Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.