

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## 中國航空科技工業股份有限公司

### AviChina Industry & Technology Company Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2357)

#### **VOLUNTARY ANNOUNCEMENT**

The board of directors (the “**Board**”) of AviChina Industry & Technology Company Limited (the “**Company**”) hereby announces that on 21 September 2012, China AVIC Avionics Equipment Co., Ltd. (“**AVIC Avionics**”), a non wholly-owned subsidiary of the Company whose A shares are listed on the Shanghai Stock Exchange, has received a notice from AVIC Avionics Systems Co., Ltd. (“**AVIC Avionics Systems**”), being one of AVIC Avionics 's shareholders, that AVIC Avionics Systems increased its shareholding in AVIC Avionics by purchasing 650,000 shares of AVIC Avionics (representing 0.049% of the issued share capital of AVIC Avionics) through the trading system of the Shanghai Stock Exchange on the same date. After the above share purchase, the Company and the parties acting in concert with it will hold 1,046,549,091 shares of AVIC Avionics, representing 79.60% of the issued share capital of AVIC Avionics.

AVIC Avionics Systems intends to continue to purchase shares of AVIC Avionics through the trading system of the Shanghai Stock Exchange in the next 12 months starting from 21 September 2012 (together with the share purchase made on 21 September 2012, the “**Shareholding Increase**”). The aggregate percentage of the

Shareholding Increase will not be more than 2% of the issued share capital of AVIC Avionics.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Yan Lingxi**  
Company Secretary

Hong Kong, 23 September 2012

*As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.*

*\* For identification purposes only.*