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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2357)

CLARIFICATION ANNOUNCEMENT

RESULTS OF SUBSIDIARIES

Reference is made to the announcement of AviChina Industry & Technology Company Limited* (the “**Company**”) dated 27 October 2013 in respect of the key unaudited financial data of the subsidiaries of the Company namely, Hafei Aviation, Hongdu Aviation, AVIC Avionics and JONHON Optronics for the nine months ended 30 September 2013 prepared under the PRC Accounting Standards (the “**Announcement**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as ascribed to them in the Announcement.

The Company would like to clarify that the unaudited financial data disclosed in the Announcement in relation to JONHON Optronics are unaudited figures for the three months ended 30 September 2013 and the unaudited figures for the nine months ended 30 September 2013 are as follows:

For the nine months ended 30 September 2013

Unit: RMB

Name of company	Revenue	Cost of sales	Net profit / (loss) attributable to the equity holders of the company
JONHON Optronics	1,689,718,813.94	1,101,484,575.17	172,862,673.24

Save as disclosed above, all information disclosed in the Announcement remains unchanged.

By Order of the Board

AviChina Industry & Technology Company Limited*

Yan Lingxi

Company Secretary

Beijing, 28 October 2013

As at the date of this announcement, the Board comprises executive Directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive Directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan, Mr. Maurice Savart as well as independent non-executive Directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

** For identification purposes only.*