

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30 November 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AviChina Industry & Technology Company Limited
Date Submitted	2 December 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 2357 Descrip	ption : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,356,433,902	RMB1	RMB2,356,433,902
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,356,433,902	RMB1	RMB2,356,433,902
(2) Stock code : <u>N/A</u> Descrij	ption : Domestic	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,117,995,265	RMB1	RMB3,117,995,265
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,117,995,265	RMB1	RMB3,117,995,265

1 Ordinary Shares

2. Preference Shares

Stock code : <u>N/A</u> Description : <u>N/A</u>							
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

3. Other Classes of Shares

Stock code : <u>N/A</u> Description : <u>N/A</u>						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

Total authorised share capital at the end of the month *(State currency)* : RMB5,474,429,167

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of		Shares		
preceding month	2,356,433,902	3,117,995,265	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,356,433,902	3,117,995,265	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		ivio vement duri	ing the month			
class of shares		F 1		т 1		
issuable 1. N/A	Granted	Exercised	Cancelled	Lapsed		
<u>1. IN/A</u>						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
J. IV/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
otal funds raised dur		from exercise o	f	/ .		
ptions (State currenc	y)			N/A		

Warrants to Issue Share	es of the Issuer	which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	f du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	()						
(dd/mm/yyyy)	(/))					
<u>2. N/A</u>							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /	′)					
<u>3. N/A</u>							
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
	(/)	()					
4. N/A	`	,					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()	()					
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordi	nary shares)	N/A	
			w D.		ence shares)	N/A	
					Other class)	N/A	
				(

Convertibles (i.e. Co		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	monun	monui	monun		
<u>1. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				ence shares)	N/A	-
			(0	Other class)	N/A	-

	Options (other than under Share Option Schemes)		
Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
	, , , , , , , , , , , , , , , , ,		
3.	N/A		
	shares (Note 1)		
	shares (Note 1)		
	Total D (Ordinary alarra)	NI/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue month I. Rights issue At price : State Gase of shares issuable [(///)] month 1. Rights issue At price : State Issue and allotment (///) MA N/A 2. Open offer At price : State currency Class of shares issuable [(///)] N/A N/A 2. Open offer At price : State currency Issue and allotment (///)] N/A N/A 3. Placing At price : State currency Class of shares issuable [(///)] N/A N/A 3. Placing At price : State currency Issue and allotment (///)] N/A N/A 4. Bonus issue Class of shares issuable [(///)] N/A N/A N/A 4. Bonus issue Issue and allotment (///)] Issue and allotment (///)] N/A N/A			ments in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note l)		Type of Issue						month
1. Ngats issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 3. Placing At price : State Class of shares issuable $$ $(Note 1)$ Issue and allotment $(///)$ N/A N/A 3. Placing At price : State Issue and allotment $(///)$ N/A N/A 4. Bonus issue Class of shares issuable $$ (N/A) N/A N/A 4. Bonus issue Issue and allotment $(///)$ $(///)$ $(///)$ N/A N/A								
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A - N/A}{N/A - N/A}$ 2. Open offer At price : State currency Class of shares issuable (///) EGM approval date: (//) 3. Placing At price : State currency Issue and allotment (//) Base and allotment (//) Class of shares issuable N/A	1.	Rights issue			(/ /)		
					(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (///) $$ 3. Placing At price : State currency Issue and allotment date : $(///)$ $(///)$ Bonus issue Class of shares issuable (///) $$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ N/A N/A N/A N/A Issue and allotment date : $(d//mm/yyyy)$ $(///)$ N/A Issue and allotment date : $(d//mm/yyyy)$ N/A N/A Issue and allotment date : $(d//mm/yyyy)$ $(///)$ N/A Issue and allotment date : $(d//mm/yyyy)$ $(///)$ N/A Issue and allotment date : $(d//mm/yyyy)$ $(///)$ $(///)$ Issue and allotment date : $(d//mm/yyyy)$ $(///)$ $(///)$ Issue and allotment date : $(///)$ $(///)$ $(///)$ Issue and allotment date : $(///)$ $(///)$ $(///)$				(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Class of shares issuable currency N/A At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 4. Bonus issue Class of shares issuable current date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /)								
3. Placing At price : State currency Class of shares issuable (Note 1)	2.	Open offer		Issue and allotment	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ EGM approval date: $(d/mm/yyyy)$ N/A N/A 4. Bonus issue Class of shares issuable $(// /)$ N/A Issue and allotment $(// /)$ N/A N/A EGM approval date: $(// /)$ N/A N/A Issue and allotment $(// /)$ N/A N/A EGM approval date: $(// /)$ $(// /)$ N/A					(/ /)	N/A	N/A
3. Placing At price : currency Issue : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Issue and allotment (///) Issue (///)								
Image: Solar approval date: N/A N/A N/A N/A N/A N/A N/A Image: N/A N/A N/A N/A Image: N/A Image: N/A <td>3.</td> <td>Placing</td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	3.	Placing			(/ /)		
N/A N/A N/A N/A Class of shares issuable					(/ /)		
4. Bonus issue							<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u> </u>					(/ /)		
							N/A	<u>N/A</u>

	No. of new	No. of
	shares of issuer	new
	issued during the	shares of
	month pursuant	issuer
	thereto	which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month

5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)		Class of shares issuab (Note 1)	le		
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (1	(Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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Submitted by: <u>閆靈喜</u>(Yan Lingxi)

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.