

### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy): \_\_\_\_31 August 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AviChina Industry & Technology Company Limited
Date Submitted	1 September 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : 2357 Descrip	ption : <u>H Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,356,433,902	RMB1	RMB2,356,433,902	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	2,356,433,902	RMB1	RMB2,356,433,902	
(2) Stock code : <u>N/A</u> Descrip	ption : <u>Domestic</u>	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,117,995,265	RMB1	RMB3,117,995,265	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,117,995,265	RMB1	RMB3,117,995,265	

#### 1 Ordinary Shares

# 2. Preference Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* : RMB5,474,429,167

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of		Shares		
preceding month	2,356,433,902	3,117,995,265	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,356,433,902	3,117,995,265	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM		re Option Scher			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement duri	ing the month			
class of shares		<b>T</b> ' 1		т 1		
issuable 1. N/A	Granted	Exercised	Cancelled	Lapsed		
<u>1. IN/A</u>						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
J. IV/A						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
otal funds raised dur		from exercise o	f	/ .		
ptions (State currenc	y)			N/A		

Warrants to Issue Share	s of the Issuer	which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	′ )					
<u>2. N/A</u>							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	<i>.</i> .	, <u> </u>					
(dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>							
( / / )							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	( / /	( )					
4. N/A		)					
( / / )							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	( / /	')					
			m ( 1 P		1 \	27/4	
			Total B.		nary shares)		
					ence shares) Other class)	N/A N/A	
				(	(inci (1855)	11/21	

Convertibles (i.e. Co	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / /) 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /) 					
Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-

	Options (other than under Share Option Schemes)		
Fu <sup>1</sup> if a	ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
		-	
		-	
		-	
	shares (Note 1)	-	
	21/1		
2.	N/A	-	
		-	
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
L			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       month         I. Rights issue       At price : State currency       Issue and allotment (///)       Image: (///)         I. Rights issue       At price : State currency       Issue and allotment (///)       Image: (//)         I. Rights issue       At price : State currency       Issue and allotment (///)       Image: (//)         2. Open offer       At price : State currency       Issue and allotment (///)       Image: (//)         2. Open offer       At price : State currency       Issue and allotment (///)       Image: (//)         3. Placing       At price : State currency       Issue of shares issuable (//)       Image: (//)         3. Placing       At price : State currency       Issue and allotment (///)       Image: (//)       Image: (//)         4. Bonus issue       Class of shares issuable (//)       Image: (//)       Image: (//)       Image: (//)         4. Bonus issue       Issue and allotment (///)       (//)       Image: (//)       Image: (//)         4. Bonus issue       Issue and allotment (//)       (//)       Image: (//)       Image: (//)         4. Bonus issue       Issue and allotment (//)       (//)       //)       Image: (//)       Image: (//)         5. GM approval date: (//)       Image: (//)       Image: (//)       Image: (//)       Image: (			ments in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment (///)       (///)         Issue and allotment (///)       Issue and allotment (///)       ///)       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (//)		Type of Issue						month
1. Ngits issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(// / )$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(// / )$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(// / )$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(// / )$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(// / )$ 4. Bonus issue       Class of shares issuable (// / )       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(// / )$ N/A       N/A								
(dd'mm'yyyy) = N/A = N	1.	Rights issue			( / /	)		
$\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A - N/A}{N/A}$ 2. Open offer At price: State currency $\frac{Class of shares issuable}{date: (dd/mm/yyyy)} (1 / 1 - 1)$ $\frac{Class of shares issuable}{(Admm/yyyy)} (1 / 1 - 1)$ $\frac{N/A - N/A - N/A}{(Admm/yyyy)}$ $\frac{N/A - N/A}{(Admm/yyyy)}$ $\frac{N/A - N/A}{(Admm/yyyy)}$					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $N/A$ $N/A$ 3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $N/A$ $N/A$ 3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $N/A$ $N/A$ 4. Bonus issue       Class of shares issuable (M/Mm/yyyy) $N/A$ $N/A$ $N/A$ 4. Bonus issue       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ $N/A$ $N/A$ EGM approval date:       Issue and allotment (M/Mm/Yyyy) $(///)$ $N/A$ $N/A$ 4. Bonus issue       Eas of shares issuable (M/Mm/Yyyy) $N/A$ $N/A$ $N/A$				(dd/mm/yyyy)			N/A	N/A
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)								
3. Placing       At price : State currency       Class of shares issuable (Note 1)	2.	Open offer		Issue and allotment	( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (// / )       N/A         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (/ / )       N/A         EGM approval date: (// / )       EGM approval date: (/ / )       EGM approval date: (/ / )         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (/ / )       EGM approval date: (/ / )					( / /	)	N/A	N/A
3. Placing       At price : currency       Issue : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:								
4. Bonus issue	3.	Placing			( / /	)		
4. Bonus issue       Class of shares issuable					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue GGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)		
							N/A	N/A

	No. of new	No. of
	shares of issuer	new
	issued during the	shares of
	month pursuant	issuer
	thereto	which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month

5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ( / /	N/A	N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
8.	Consideration issue	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / _ )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuab (Note 1)	ble		
			Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E. (	(Ordinary share Preference share (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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Submitted by: <u>閆靈喜</u>(Yan Lingxi)

 Company Secretary

 (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.