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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

OVERSEAS REGULATORY ANNOUNCEMENT

RESULTS OF A SUBSIDIARY

Summary

On 1 March 2012, AVIC Avionics, a subsidiary of the Company, will publish its Annual Report for 2011 on the Shanghai Stock Exchange.

Investors should note that the Company's financial statements are prepared under the International Accounting Standards. If the financial data disclosed herein are prepared under the International Accounting Standards, they may be significantly different from what have been disclosed herein. Investors should exercise caution when dealing in the securities of the Company.

The announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 1 March 2012, pursuant to the rules of the Shanghai Stock Exchange governing disclosure of information of companies whose shares are listed on the Shanghai Stock Exchange, AVIC Avionics, a subsidiary of the Company, will publish on the Shanghai Stock Exchange its Annual Report for 2011 prepared under the PRC accounting standards. The major financial data of the report are set out as follows:

Ended 31 December 2011

Unit: RMB

Company	Operating Revenue	Operating Cost	Net profit attributable to the equity holders of the Company
AVIC Avionics	3,663,657,840.29	3,201,084,952.02	410,865,251.62

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Definitions

“the Company” AviChina Industry & Technology Company Limited

“AVIC Avionics” China AVIC Avionics Equipment Co., Ltd.

By order of the Board
AviChina Industry & Technology Company Limited*
Yan Lingxi
Company Secretary

Hong Kong, 1 March 2012

*As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and Mr. Wu Xiandong and non-executive directors Mr. Gu Huizhong, Mr. Xu Zhanbin, Mr. Geng Ruguang, Mr. Zhang Xinguo, Mr. Gao Jianshe, Mr. Li Fangyong, Mr. Chen Yuanxian, Mr. Wang Yong, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis. *For identification purpose only.*

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