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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 2357)

**CHANGE OF VENUE OF THE H SHAREHOLDERS CLASS MEETING,  
THE DOMESTIC SHAREHOLDERS CLASS MEETING AND  
THE EXTRAORDINARY GENERAL MEETING**

References are made to the (1) notice of the class meeting of holders of H Shares dated 5 July 2013 (the “**H Shareholders Class Meeting Notice**”); (2) notice of the class meeting of holders of Domestic Shares dated 5 July 2013 (the “**Domestic Shareholders Class Meeting Notice**”); and (3) notice of the extraordinary general meeting dated 5 July 2013 and the supplemental notice of the extraordinary general meeting dated 19 July 2013 (together, the “**EGM Notices**”) of AviChina Industry & Technology Company Limited (the “**Company**”), in relation to the convening of the class meeting of holders of H Shares (the “**H Shareholders Class Meeting**”), the class meeting of holders of Domestic Shares (the “**Domestic Shareholders Class Meeting**”) and the extraordinary general meeting (the “**EGM**”) at Grand Skylight CATIC Hotel, No. 18 Bei Chen East Road, Chaoyang District, Beijing, the People’s Republic of China on Wednesday, 21 August 2013 at 8:30 a.m., 8:50 a.m. (or the time immediately after the conclusion of the H Shareholders Class Meeting) and 9:10 a.m. (or the time immediately after the conclusion of the Domestic Shareholders Class Meeting), respectively .

The board of directors (the “**Board**”) of the Company announces that the venue of the H Shareholders Class Meeting, the Domestic Shareholders Class Meeting and the EGM will be changed to Avic Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People’s Republic of China.

Apart from the change of venue of the H Shareholders Class Meeting, the Domestic Shareholders Class Meeting and the EGM, the information set forth in the H Shareholders Class Meeting Notice, the Domestic Shareholders Class Meeting Notice and the EGM Notices, including, among others, the date, time and purposes of and the content of the ordinary and special resolutions proposed to be considered at the H Shareholders Class Meeting, the Domestic Shareholders Class Meeting and the EGM remain unchanged.

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The proxy form and reply slip attached to the H Shareholders Class Meeting Notice, the Domestic Shareholders Class Meeting Notice and the EGM Notices remain valid. Shareholders of the Company who intend to attend the H Shareholders Class Meeting, the Domestic Shareholders Class Meeting and the EGM are advised to pay attention to the change of the meeting venue as stated above.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Yan Lingxi**  
*Company Secretary*

Beijing, 24 July 2013

*As at the date of this announcement, the Board comprises executive Directors Mr. Lin Zuoming and Mr. Tan Ruisong and non-executive Directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan and Mr. Maurice Savart as well as independent non-executive Directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.*

*\* For identification purposes only.*