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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

VOLUNTARY ANNOUNCEMENT

ACQUISITION OF 1.56% EQUITY INTEREST IN AVIC KAITIAN

On 17 June 2013, AviChina Industry & Technology Company Limited (the “**Company**”) acquired 1.56% equity interest in Chengdu CAIC Electronics Co., Ltd. (“**AVIC Kaitian**”) from Chengdu Xiwu Technical Group Co., Ltd., an independent third party through Beijing Equity Exchange at the listing price of RMB12,294,828 (the “**Share Acquisition**”). As the highest applicable size test percentage ratio in respect of the Share Subscription is less than 5%, the transaction contemplated under the Share Subscription is an exempted transaction under Chapter 14 of the Hong Kong Listing Rules.

AVIC Kaitian is a subsidiary indirectly held by the Company. As at the date of this announcement, AVIC Kaitian is held as to 86.74% by China AVIC Electronics Co., Ltd., a non-wholly owned subsidiary of the Company. Upon completion of the Share Acquisition, the Company will directly and indirectly hold 88.30% equity interest in AVIC Kaitian.

By Order of the Board

AviChina Industry & Technology Company Limited*

Yan Lingxi

Company Secretary

Beijing, 17 June 2013

As at the date of this announcement, the Board comprises executive Directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive Directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan, Mr. Maurice Savart as well as independent non-executive Directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

** For identification purposes only.*