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## 中國航空科技工業股份有限公司

### AviChina Industry & Technology Company Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2357)

#### ANNOUNCEMENT

#### **DELAY IN DESPATCH OF CIRCULAR RELATING TO CONTINUING CONNECTED TRANSACTIONS AND HAFEI AVIATION SUBSCRIPTION**

Reference is made to the announcement of the Company dated 25 March 2013 regarding, among others things, the continuing connected transactions between the Group and AVIC Finance relating to the Proposed Financial Services Framework Agreement (the “**CCT Announcement**”). Reference is also made to the announcements of the Company dated 25 May 2012, 14 June 2012, 11 July 2012, 6 September 2012, 22 March 2013 and 1 April 2013, respectively (collectively, the “**Hafei Aviation Announcements**”), and the circular of the Company dated 20 July 2012 in relation to, among other things, (i) the proposed issuance of new Hafei Aviation A Shares by Hafei Aviation; and (ii) the subscription for new Hafei Aviation A Shares by: (a) the AVIC Helicopter with AVIC Helicopter Interests; (b) AVIC Hafei with AVIC Hafei Assets; and (c) the Company with Changhe Aviation Interests (the “**20 July 2012 Circular**”), which constitute discloseable and connected transactions of the Company under the Hong Kong Listing Rules. Unless the context otherwise requires, capitalized terms defined in this announcement shall have the same meanings given to them in the CCT Announcement, Hafei Aviation Announcements and the 20 July 2012 Circular.

The Company indicated in the CCT Announcement that a circular containing, among other things, (i) details of the Deposit Services, the Other Financial Services and the proposed caps thereof; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; and (iii) a letter of advice by an independent financial adviser to the Independent Board Committee and the Independent Shareholders would be despatched to the shareholders of the Company on or before 26 April 2013. The

Company also indicated in its announcement dated 22 March 2013 that a supplementary circular will be despatched to shareholders of the Company on or before 30 April 2013 to revise certain details disclosed in the 20 July 2012 Circular. As additional time is required for the Company to finalise certain information to be included in the relevant circular, the Company expects that the despatch of the relevant circular will be postponed to a date falling on or before 13 May 2013.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Yan Lingxi**  
Company Secretary

Beijing, 25 April 2013

*As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.*

*\* For identification purposes only.*