

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 January 20 1	14	
To: Hong Kong Exchanges and Clearing	ng Limited		
	na Industry & Techno nary 2014	logy Compan	y Limited
I. Movements in Authorised Share Cap			
1. Ordinary Shares			
(1) Stock code : <u>2357</u> Descri	iption : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,356,433,902	RMB1	RMB2,356,433,902
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,356,433,902	RMB1	RMB2,356,433,902
(2) Stock code : N/A Descri	iption: <u>Domestic</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,117,995,265	RMB1	RMB3,117,995,265
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,117,995,265	RMB1	RMB3,117,995,265

Stock code: N/A Descr	iption: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descr.	ription : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital
	crasses or shares	5,	(State currency)
Balance at close of preceding month	N/A	N/A	(State currency) N/A
Balance at close of preceding month Increase/(decrease)		• •	
-	N/A	• •	N/A

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
	H Shares	Domestic			
Balance at close of preceding month	2,356,433,902	Shares 3,117,995,265	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A	
Balance at close of the month	2,356,433,902	3,117,995,265	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	ons (under on	are option senen	nes of the issue		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C	D	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						-
(=,,,,,						
3. N/A						
(/ /)						
shares						
(Note 1)						-
(Note 1)		T_{Ω}	tal A. (Ordin	omi charac)	N/A	
		10		ence shares)	N/A	
			•			
m . 10 1 1 1 1 1			•	Other class)	N/A	
Total funds raised dur		n from exercise of	Í	N T/A		
options (State currence	(y)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price

EGM approval date (if applicable)

(dd/mm/yyyy)

(/ /)			
	Total B.	(Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

issuer which may be issued pursuant thereto as at close of the month

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ī		-				_ ,
		ass of shares issuable				
5.	Scrip dividend At price State Issu	ote 1) ue and allotment te : (dd/mm/yyyy)	(/ /)		
	EG	GM approval date: al/mm/yyyy)	(/ /)	N/A	N/A
	Cla rep	ass of shares burchased (<i>Note 1</i>)				
6.		ncellation date : d/mm/yyyy)	(/ /)		
		GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A
	Cla rede	ass of shares deemed (<i>Note 1</i>)				
7.		demption date : d/mm/yyyy)	(/ /)		
		GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A
		ass of shares issuable ote 1)				
8.		ue and allotment te : (dd/mm/yyyy)	(/ /)		
		GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue	:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable — (Note 1)			
9.	Capital Issue and allotment reorganisation date: (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
	Class of shares issuable — (Note 1)			
10.	Other State	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
	(Prefer	nary shares ence shares Other class) N/A	- -
Tot	tal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NT/A	
Tot	tal increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	N/A	
	tal increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

•	Remarks (if any):
S	Submitted by: <u>閆靈喜 (Yan Lingxi)</u>
Τ	Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.