

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_31 May 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AviChina Industry & Technology Company Limited
Date Submitted	1 June 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2357 Description : <u>H Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,356,433,902	RMB1	RMB2,356,433,902			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	2,356,433,902	RMB1	RMB2,356,433,902			
(2) Stock code : <u>N/A</u> Descrip	otion : <u>Domestic</u>	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	3,609,687,934	RMB1	RMB3,609,687,934			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	3,609,687,934	RMB1	RMB3,609,687,934			

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* : RMB5,966,121,836

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of		Shares		
preceding month	2,356,433,902	3,609,687,934	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,356,433,902	3,609,687,934	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			ng the month			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granieu	Exercised	Calicelled	Lapseu		
( / / )						
shares						
(Note 1)						
2. N/A						
2. IN/A						
( / / )						
shares						
(Note 1)						
3. N/A						
<u>J. IN/A</u>						
( / / )						
shares						
(Note 1)		_				
		Tc	tal A. (Ordin		N/A	
				nce shares) Other class)	N/A N/A	
Fotol funda migod dur	ing the month	from avaraise a		mer class)	IN/A	
Fotal funds raised dur options (State currenc		nom exercise o	1	N/A		

Warrants to Issue Share	es of the Issuer which	are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)		inal value at close of eding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>2. N/A</u>						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		Total		nary shares) ence shares)	N/A N/A	
				Other class)	N/A	
			(	/		-

Convertibles (i.e. Co	nvertible into Sha	res of the Issuer w	hich are to be L	Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	0					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			<b>.</b> .	27/1	
				nary shares) ence shares) Other class)	N/A N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / /	)	
shares (Note	<i>1</i> )	
2. N/A		
	<u>``</u>	
	<u>)</u> 1)	
3. <u>N/A</u>		
( / /	)	
shares (Note	1)	
Total D. (Ordinary share	es) N/A	
(Preference share		-
(Other class	s) N/A	

Type of Issue       month         1. Rights issue       At price : State currency       Gase of shares issuable (/////)       month         1. Rights issue       At price : State currency       Iscue and allotment (////)       month         2. Open offer       At price : State currency       Class of shares issuable (////)       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (////)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (////)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///)       M/A       N/A         4. Bonus issue       Class of shares issuable (////)       N/A       N/A       N/A         4. Bonus issue       Issue and allotment (///)       M/A       N/A         M/A       N/A       N/A       N/A       N/A						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment (// / )         Issue and allotment (// / )       EGM approval date: (// / )         EGM approval date: (// / )       N/A         V/A       N/A         2. Open offer       At price : State currency         Base and allotment (// / )       Issue and allotment (// / )         Base and allotment (// / )       Issue and allotment (// / )         Base and allotment (// / )       Issue and allotment (// / )         Base and allotment (// )       Issue and allotment (// )         Base and allotment (/// )       Issue and allotment (// )         Base and allotment (/// )       Issue and allotment (// )         Base of shares issuable (// / )       Issue and allotment (// )         Base of shares issuable (/// )       Issue and allotment (// )         Base of shares issuable (/// )       Issue and allotment (// )         Base of shares issuable (/// )       Issue and allotment (// )         Base of shares issuable (/// )       Issue and allotment (// )         Base of shares issuable (/// )       Issue and allotment (// )         Base and allotment (/// )       Issue and allotment (// )         Base and allotment (/// )       Issue and allotment (// )         Base and allotment (/// )       Issue and allotment (// )		Type of Issue					month
1. Ngais issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(// / )$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State       Issue and allotment $(// / )$ (dd/mm/yyyy)       EGM approval date: $(// / )$ N/A       N/A         2. Open offer       At price : State       Issue and allotment $(// / )$ N/A       N/A         3. Placing       At price : State       Issue and allotment $(// )$ N/A       N/A         3. Placing       At price : State       Issue and allotment $(// )$ N/A       N/A         4. Bonus issue       Class of shares issuable							
(dd'mm'yyyy) = N/A = N/A $N/A = N/A$	1.	Rights issue		( / /	)		
				( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : $(///)$ Begin approval date: $(///)$ N/A         N/A       N/A       N/A         State of shares issuable (d/mm/yyyy)       N/A         N/A       Issue and allotment (//)       N/A         Issue and allotment (d/mm/yyyy)       State (d/mm/yyyy)       N/A         BGM approval date:			(dd/mm/yyyy)			N/A	N/A
2. Open offer       At price : State currency       Issue and allotment date : $(///)$ Begin approval date: $(///)$ N/A         N/A       N/A       N/A         State of shares issuable (d/mm/yyyy)       N/A         N/A       Issue and allotment (//)       N/A         Issue and allotment (d/mm/yyyy)       State (d/mm/yyyy)       N/A         BGM approval date:							
2. Open one       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment       (//)         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         Benus issue       Class of shares issuable							
Image: State (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (//) date : (dd/mm/yyyy)       N/A         Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         Image: State currency       Issue and allotment (//) (dd/mm/yyyy)       N/A       N/A         Image: State currency       Issue and allotment (//) (dd/mm/yyyy)       N/A       N/A         Image: State currency       Issue and allotment (// ) (dd/mm/yyyy)       N/A       N/A         Image: State currency       Issue and allotment (// ) (dd/mm/yyyy)       Issue and allotment (// ) (dd/mm/yyyy)       Image: (// ) (dd/mm/yyyy)	2.	Open offer		( / /	)		
N/A       N/A         N/A			EGM approval date:	( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment       (//)         Bonus issue $(Note 1)$ Issue and allotment       (//)         Class of shares issuable $N/A$ N/A         Vote 1)       Issue and allotment       (//)         Subscripte       Issue and allotment       (//)         EGM approval date: $(//)$ N/A         N/A       N/A       N/A         Issue and allotment $(//)$ Issue and allotment         (d/mm/yyyy)       EGM approval date: $(//)$ EGM approva			(dd/min/yyyy)			N/A	N/A
3. Placing       At price : currency       Instant and another data and another data and another data is (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         Glass of shares issuable       ( / / )         Issue and allotment ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:         ( / / )       ( / / )         ( / / )       ( / / )							
4. Bonus issue	3.	Placing		(//)			
Class of shares issuable         (Note 1)         4. Bonus issue         Issue and allotment         (///)         date : (dd/mm/yyyy)         EGM approval date:         (///)         (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue						<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue		( / /	)		
<u> </u>				( / /	)		
						N/A	N/A

	No. of new	No. of
	shares of issuer	new
	issued during the	shares of
	month pursuant	issuer
	thereto	which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month

5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
8.	Consideration issue	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>domesti</u> shares	<u>.</u>	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuab (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):			
Submitted by: 1	余 <b>濱</b> (Xu Bin)	_	

 Company Secretary

 (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.