

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

): <u>30 April 2018</u>		
ng Limited		
hina Industry & Techno	ology Compai	ny Limited
y 2018		
oital		
ription : <u>H Shares</u>		
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
2,356,433,902	RMB1	RMB2,356,433,902
Nil		Nil
2,356,433,902	RMB1	RMB2,356,433,902
ription: <u>Domestic</u>	Shares	
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
3,609,687,934	RMB1	RMB3,609,687,934
Nil		Nil
	ng Limited hina Industry & Technology 2018 pital No. of ordinary shares 2,356,433,902 Nil 2,356,433,902 ription: Domestice No. of ordinary shares 3,609,687,934	ng Limited hina Industry & Technology Company 2018 pital No. of ordinary shares No. of ordinary shares 2,356,433,902 RMB1 Nil 2,356,433,902 RMB1 ription: Domestic Shares No. of ordinary shares No. of ordinary shares Par value (State currency) A currency State currency) A currency Shares No. of ordinary shares No. of ordinary shares No. of ordinary shares RMB1

3,609,687,934

RMB1 RMB3,609,687,934

Stock code: N/A Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descr	iption : N/A		
Descri	ipuon . <u>N/A</u>		
Stock code . IVA Descr	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency) N/A
Balance at close of preceding month	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month Increase/(decrease) Balance at close of the month	No. of other classes of shares N/A	(State currency)	capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of preceding month	2,356,433,902	Shares 3,609,687,934	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,356,433,902	3,609,687,934	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Optio	ns (under Shai	e Option Schem	es of the Issuer	:)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
(11010-1)						
2. N/A						
2. IV/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
$\frac{\text{Shares}}{\text{(Note 1)}}$						
(Note 1)		Т-4	-1 A (O1:		NT/A	
		101	al A. (Ordin		N/A	
				nce shares)	N/A	
			`	Other class)	N/A	
Total funds raised duri		from exercise of	•			
options (State currency	y)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

(/ /)

(dd/mm/yyyy)

Total B.	(Ordinary shares)	N/A
	(Preference shares)	N/A
	(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
•	(/ /)		
	shares (Note 1)		
2	N/A		
	11/11		
	shares (Note 1)		
-			
3.	N/A		
-	(/ /)		
:	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
•	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (Note 1) (///)At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency -	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A
8.	Consideration issue	At price : State currency -	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	domestic shares (/ /)		N/A

					iss	No. of new hares of issuer sued during the nonth pursuant thereto	issuer which may be issued pursuant
							thereto as at close of the
	Type of Issue						month
			Class of shares issua (Note 1)	ible	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issua (Note 1)	able	-		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary sha (Preference sha (Other c	ares)	N/A N/A N/A	
Тс	tal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A	to E):	(1)	N/A N/A	
To	ital increase / (decre	ease) in preference shares du	ring the month (i.e. Total of	`A to E)·	(2)	N/A	
		ease) in other classes of share	-			N/A	
	· ·	be the same as the relevant	•	ŕ	ied Sh	are Capital").)	

Submi	tted by: 徐濱 (Xu Bin)
	Community Street, and
T:41	Company Secretary
Title:	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*