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**中國航空科技工業股份有限公司**  
**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

**VOLUNTARY ANNOUNCEMENT**  
**COMPLETION OF ESTABLISHMENT OF FUND MANAGEMENT COMPANY**

This announcement is made by AviChina Industry & Technology Company Limited\* (the “**Company**”) on a voluntary basis.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 26 February 2018 in relation to the proposed establishment of a fund management company (the “**Fund Management Company**”). The board of the Company is pleased to announce that, on 24 April 2018, the Fund Management Company has completed the industrial and commercial registration and obtained the certificate of business upon related approvals. The final registered name of the Fund Management Company as approved by the industrial and commercial administrative organs is AVIC Rongfu Fund Management (Beijing) Limited Company\* (中航融富基金管理(北京)有限公司) and the registered capital of it is RMB140 million as disclosed in the Announcement.

As disclosed in the Announcement, upon its completion of establishment, the Fund Management Company will enter into the proposed establishment and management of an AVIC military-civilian integration fund. The Company will comply with the relevant requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited when and where appropriate.

By Order of the board of directors  
**AviChina Industry & Technology Company Limited\***  
**Xu Bin**  
*Company Secretary*

Beijing, 25 April 2018

*As at the date of this announcement, the Board comprises executive Director Mr. Lin Zuoming, non-executive Directors Mr. Tan Ruisong, Mr. Wu Xiandong, Mr. Li Yao, Mr. He Zhiping and Mr. Patrick de Castelbajac as well as independent non-executive Directors Mr. Lau Chung Man, Louis, Mr. Liu Renhuai and Mr. Yeung Chi Wai.*

*\* For identification purposes only*