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中國航空科技工業股份有限公司

**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

**ANNOUNCEMENT  
CLOSURE OF REGISTER OF MEMBERS  
FOR EXTRAORDINARY GENERAL MEETING**

Reference is made to the announcement of AviChina Industry & Technology Company Limited\* (the “**Company**”) dated 30 August 2017 in relation to, among other things, (i) the renewal of certain continuing connected transactions under the existing framework agreements and caps thereof for 2018 to 2020, and (ii) the revision of the caps for certain existing continuing connected transactions for 2017, and the announcements dated 20 October 2017 and 31 October 2017 in relation to delay in despatch of circular (collectively, the “**Announcements**”). Unless the context otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

An extraordinary general meeting of the Company (the “**EGM**”) is expected to be held at 9:00 a.m. on Wednesday, 20 December 2017 at Avic Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People's Republic of China.

Pursuant to Article 40 of the Articles of Association of the Company, the H Share register of the Company will be closed from Thursday, 30 November 2017 to Wednesday, 20 December 2017 (both days inclusive), during which period no transfer of H shares will be effected.

In order to be eligible to attend and vote at the EGM, holders of the Company's H shares shall lodge all transfer instruments together with the relevant share certificates with Computershare Hong Kong Investor Services Limited, the Company's H Shares Registrar, not later than 4:30 p.m. on Wednesday, 29 November 2017 at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queens' Road East, Wanchai, Hong Kong.

The Circular, containing, among others, the notice of convening the EGM and the proxy form, is expected to be dispatched to the Shareholders no later than 16 November 2017.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Xu Bin**  
*Company Secretary*

Beijing, 15 November 2017

*As at the date of this notice, the Board comprises executive Director Mr. Lin Zuoming, non-executive Directors Mr. Tan Ruisong, Mr. Wu Xiandong, Mr. Li Yao, Mr. He Zhiping and Mr. Patrick de Castelbajac as well as independent non-executive Directors Mr. Lau Chung Man, Louis, Mr. Liu Renhuai and Mr. Yeung Chi Wai.*

*\* For identification purpose only*