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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

**INSIDE INFORMATION ANNOUNCEMENT
RESULTS ESTIMATE OF AVICOPTER
FOR THE FIRST HALF OF THE YEAR OF 2021**

This announcement is made by AviChina Industry & Technology Company Limited* (the “**Company**”) under the Inside Information Provisions of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

AVICOPTER PLC* (中航直升機股份有限公司) (“**AVICOPTER**”, stock code: 600038), a non-wholly-owned subsidiary of the Company, published an announcement on the website of Shanghai Stock Exchange (www.sse.com.cn) on 1 July 2021 in relation to the results estimate for the first half of the year of 2021. It is estimated that during the first half of the year of 2021, the net profit attributable to shareholders of AVICOPTER is estimated to increase by 20% to 40% as compared to the corresponding period of last year, which is mainly attributable to the significant increase in the sales of aviation products as compared with the corresponding period of last year.

The Company considers that the increase in net profits of AVICOPTER for the first half of the year of 2021 may have a positive impact on the results of the Company for the year of 2021 to a certain degree.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

For details of the results estimate of AVICOPTER, please refer to the announcement published by AVICOPTER on 1 July 2021 on the website of Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 30 June 2021

As at the date of this announcement, the Board comprises executive Directors Mr. Wang Xuejun and Mr. Zhao Hongwei, non-executive Directors Mr. Lian Dawei, Mr. Li Xichuan, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

** For identification purposes only*