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中國航空科技工業股份有限公司

**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 2357)

**SUPPLEMENTAL ANNOUNCEMENT  
CONNECTED TRANSACTION  
NON-EXERCISE OF THE RIGHT OF FIRST REFUSAL IN  
CAPITAL INCREASE OF ANJI CASTING**

Reference is made to the announcement of the Company dated 8 October 2021 (the “**Announcement**”) in relation to the connected transaction regarding non-exercise of right of first refusal in capital increase of Anji Casting. Unless otherwise defined, capitalized terms used in this supplemental announcement shall have the same meanings as defined in the Announcement.

Further to the information disclosed in the Announcement, the Company wishes to provide the Shareholders and the public with additional information on Anji Casting and the ultimate beneficial owners of each of its Shareholders. To the best knowledge and belief of the Company, and having made all reasonable enquiries, as at the date of this supplemental announcement, additional information on Anji Casting and the ultimate beneficial owners of each of its Shareholders is set out as below:

*Information on Anji Casting*

As at the date of this supplemental announcement, aside from the 87.52% equity interest directly and indirectly held by AVIC, the remaining 12.48% equity interest in Anji Casting is held as to 7.05% by Central SOEs Industrial Investment Fund for Rural Area Co., Ltd.\* (中央企業貧困地區產業投資基金股份有限公司) and as to 5.43% by a group of employees of Anji Casting through three limited partnerships formed as employee stock ownership platforms (with each partnership holding 2.29%, 1.59% and 1.56% equity interest in Anji Casting, respectively). The State-owned Assets Supervision and Administration Commission (“**SASAC**”) of the PRC State Council is the ultimate beneficial owner of Central SOEs Industrial Investment Fund for Rural Area Co., Ltd. To the best of the Directors' knowledge, information and belief after making all reasonable enquiries, the shareholders (and their ultimate beneficial owners) for the remaining 12.48% equity interest in Anji Casting are independent third parties of the Company.

*Information on AVIC Heavy Machinery Co., Ltd.*

AVIC Heavy Machinery Co., Ltd., a company listed on the Shanghai Stock Exchange (stock code: 600765), is ultimately controlled by AVIC.

*Information on China Guizhou Aviation Industry (Group) Co., Ltd.*

As at the date of this supplemental announcement, China Guizhou Aviation Industry (Group) Co., Ltd. is a wholly-owned subsidiary of China Aviation Industry General Aircraft Co., Ltd.\* (中航通用飛機有限責任公司), which is ultimately controlled and held as to 70% by AVIC. The remaining interests of China Aviation Industry General Aircraft Co., Ltd. are held by parties who are independent third parties of the Company, namely, 14% by Guangdong Yuecai Investment Holding Co., Ltd.\* (廣東粵財投資控股有限公司), 10% by Guangdong Hengjian Investment Holding Co., Ltd.\* (廣東恒健投資控股有限公司) and 6% by Zhuhai Gree Aviation Investment Holding Co., Ltd.\* (珠海格力航空投資有限公司), respectively. Based on public information available to the Company after making reasonable enquires, Guangdong Yuecai Investment Holding Co., Ltd. is owned as to 92.116% by People's Government of Guangdong Province and 7.884% by Guangdong Provincial Department of Finance; Guangdong Hengjian Investment Holding Co., Ltd. is wholly owned by Guangdong SASAC; and Zhuhai Gree Aviation Investment Holding Co., Ltd. is ultimately owned as to 90% by Zhuhai SASAC and 10% by Guangdong Provincial Department of Finance.

*Information on AVIC Aviation Industry Investment Co., Ltd.*

As at the date of this supplemental announcement, AVIC Aviation Industry Investment Co., Ltd. is a wholly-owned subsidiary of AVIC Industry-Finance Holdings Co., Ltd.\* (中航工業產融控股股份有限公司), a company listed on the Shanghai Stock Exchange (stock code: 600705) and ultimately controlled by AVIC.

This supplemental announcement is supplemental to and should be read in conjunction with the Announcement.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Xu Bin**  
*Company Secretary*

Beijing, 19 October 2021

*As at the date of this announcement, the Board comprises executive Directors Mr. Wang Xuejun and Mr. Zhao Hongwei, non-executive Directors Mr. Lian Dawei, Mr. Li Xichuan, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.*

*\* For identification purposes only*