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中國航空科技工業股份有限公司 AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

ANNOUNCEMENT

RESULTS OF SUBSIDIARIES

Summary

On 29 October 2021, the subsidiaries of the Company, namely AVICOPTER, Hongdu Aviation, AVIC Avionics and JONHON Optronic will publish their unaudited third quarter reports for 2021 prepared under China Accounting Standards on the websites of the Shanghai Stock Exchange or the Shenzhen Stock Exchange (as the case may be) respectively.

Investors are reminded that the above financial data are unaudited results for the third quarter of 2021 of the subsidiaries of the Company, rather than that of the Company. Investors should exercise caution when dealing in the securities of the Company.

On 29 October 2021, the subsidiaries of the Company, namely AVICOPTER, Hongdu Aviation, AVIC Avionics and JONHON Optronic will publish their unaudited third quarter reports for 2021 prepared under China Accounting Standards on the websites of the Shanghai Stock Exchange or the Shenzhen Stock Exchange (as the case may be) respectively. The key unaudited financial data of the reports are set out as follows:

For the nine months ended 30 September 2021

Unit: RMB

Name of company	Revenue	Cost	Net profit attributable to the equity holders of the company
AVICOPTER	14,193,756,690.05	12,499,657,725.28	619,049,115.36
Hongdu Aviation	4,303,480,999.11	4,211,491,626.48	67,136,975.14
AVIC Avionics	6,936,901,675.87	4,925,396,682.99	575,145,738.46
JONHON Optronic	9,876,764,579.15	6,102,431,910.00	1,622,943,311.06

Investors are reminded that the above financial data are unaudited results for the third quarter of 2021 of the subsidiaries of the Company, rather than that of the Company. Investors should exercise caution when dealing in the securities of the Company.

For further details relating to the third quarter reports for 2021 of each of the above subsidiaries of the Company, please refer to the announcements dated 29 October 2021 published by each of the above subsidiaries of the Company on the websites of the Shanghai Stock Exchange (www.sse.com.cn) or the Shenzhen Stock Exchange (www.szse.cn) (as the case may be) respectively.

Definitions:

"AVIC Avionics"	China Avionics Systems Co., Ltd., a joint stock limited liability company whose A shares are listed on the Shanghai Stock Exchange, is held as to 39.43% by the Company directly as at the date of this announcement
"AVICOPTER"	AVICOPTER PLC, a joint stock limited liability company whose A shares are listed on the Shanghai Stock Exchange with 6.56% of its interests being directly held and 43.73% of its interests being indirectly held by the Company as at the date of this announcement
"Board"	the board of directors of the Company
"Company"	AviChina Industry & Technology Company Limited
"Hongdu Aviation"	Jiangxi Hongdu Aviation Industry Co., Ltd., a joint stock limited liability company whose A shares are listed on the Shanghai Stock Exchange, is held as to 43.77% by the

Company directly as at the date of this announcement

"JONHON Optronic" AVIC Jonhon Optronic Technology Co., Ltd., a joint stock

limited liability company whose A shares are listed on the Shenzhen Stock Exchange, is held as to 38.71% by the

Company directly as at the date of this announcement

"PRC" the People's Republic of China

"RMB" Renminbi, the lawful currency of PRC

By Order of the board of directors AviChina Industry & Technology Company Limited* Xu Bin

Company Secretary

Beijing, 29 October 2021

As at the date of this announcement, the Board comprises executive Directors Mr. Wang Xuejun and Mr. Zhao Hongwei, non-executive Directors Mr. Lian Dawei, Mr. Li Xichuan, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

^{*} For identification purposes only.