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中國航空科技工業股份有限公司

**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

## **Voting Results of AGM**

The Board is pleased to announce that the AGM was held by the Company at 9:00 a.m. on Friday, 22 May 2020 and the Resolutions set out in the AGM Notice were considered and approved at the AGM.

References are made to the circular (the “**Circular**”) of AviChina Industry & Technology Company Limited\* (the “**Company**”) dated 21 April 2020, and the notice of AGM dated 21 April 2020 (the “**AGM Notice**”) in relation to the annual general meeting of the Company for the year 2019 (the “**AGM**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the AGM Notice.

The board of Directors of the Company (the “**Board**”) is pleased to announce that the AGM was held at 9:00 a.m. on Friday, 22 May 2020 at AVIC Hotel, No.10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) during which the resolutions set out in the AGM Notice (the “**Resolutions**”) were duly passed. As at the date of the AGM, the total number of issued shares of the Company (the “**Shares**”) is 6,245,121,836 H Shares.

For ordinary resolutions numbered 1 to 5 and special resolutions numbered 7 to 8 as set out in the AGM Notice, the total number of Shares entitling the holders to attend and vote for or against the Resolutions at the AGM was 6,245,121,836. There were no Shares entitling the holder to attend and abstain from voting in favour of the Resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The shareholders of the

Company (the “**Shareholders**”) in attendance either in person or by proxy at the AGM represented 4,447,171,869 Shares of the Company carrying voting rights, or 71.21% of the total number of Shares of the Company carrying voting rights for the Resolutions.

The AGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association of the Company.

At the AGM, the following resolutions were considered and approved by way of poll:

Number	Resolutions	Number of Shares (Approximate Percentage)	
		For	Against
<b>Ordinary Resolutions</b>			
1	The resolution relating to the Report of the Board of the Company for the year ended 31 December 2019.	4,445,963,869 (100%)	0 (0%)
2	The resolution relating to the Report of the supervisory committee of the Company for the year ended 31 December 2019.	4,445,963,869 (100%)	0 (0%)
3	The resolution relating to the audited financial statements of the Company for the year ended 31 December 2019.	4,445,963,869 (100%)	0 (0%)
4	The resolution relating to the profit distribution plan (including distribution of 2019 final dividend) of the Company for the year ended 31 December 2019.	4,447,171,869 (100%)	0 (0%)
5	The resolution relating to the appointment of ShineWing (HK) CPA Ltd. and ShineWing Certified Public Accountant LLP, as the international and domestic auditors of the Company for the financial year 2020 respectively, and to determine their remuneration.	4,409,059,857 (99.14%)	38,112,012 (0.86%)

6	The resolution(s) to be proposed at the AGM by Shareholders holding 3% or more of the total number of the Company's shares carrying voting rights, if any, by way of ordinary resolution(s).	N/A	N/A
<b>Special Resolutions</b>			
7	The resolution relating to granting the general mandate to the Board to issue new H Shares (i.e. to issue a maximum of 1,249,024,367 H shares, representing 20% of the total issued H shares as of the date of passing this resolution).	4,115,175,891 (92.53%)	331,995,978 (7.47%)
8	The resolution relating to granting the general mandate to the Board to repurchase H Shares (i.e. to repurchase a maximum of 624,512,183 H shares, representing 10% of the total issued H shares as of the date of passing this resolution).	4,447,171,869 (100%)	0 (0%)
9	The resolution(s) to be proposed at the AGM by Shareholders holding 3% or more of the total number of the Company's shares carrying voting rights, if any, by way of special resolution(s).	N/A	N/A

The Board confirmed that all the resolutions mentioned above were duly passed. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking at the AGM.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Xu Bin**  
*Company Secretary*

Beijing, 22 May 2020

*As at the date of this announcement, the Board comprises executive Directors Mr. Chen Yuanxian and Mr. Wang Xuejun, non-executive Directors Mr. Yan Lingxi, Mr. Lian Dawei,*

*and Mr. Xu Gang as well as independent non-executive Directors Mr. Liu Renhuai, Mr. Liu Weiwu and Mr. Wang Jianxin.*

*\* For identification purposes only*