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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

ANNOUNCEMENT

CLOSURE OF REGISTER OF MEMBERS

The board of directors (the “**Board**”) of AviChina Industry & Technology Company Limited (the “**Company**”) hereby announces that an extraordinary general meeting of the Company (the “**EGM**”) will be held at 9:00 a.m. on Friday, 15 January 2021 at Avic Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People’s Republic of China, to consider and approve, among other things, the proposed amendments to the Articles of the Associations of the Company.

For the purpose of determining the entitlement to attend and vote at the EGM, according to Article 41 of the Articles of Association, the H Share register of members of the Company will be closed from Saturday, 26 December 2020 to Friday, 15 January 2021 (both days inclusive), during which period no transfer of H shares will be registered. Shareholders of the Company (the “**Shareholders**”) whose names appear on the Company’s Register of Members at the opening of business on Friday, 15 January 2021 are entitled to attend and vote at the EGM. The circular in relation to the EGM and the EGM notice will be dispatched to the Shareholders in due course.

In order to be eligible to attend and vote at the EGM, Shareholders shall lodge all transfer instruments together with the relevant share certificates with Computershare Hong Kong Investor Services Limited, the Company’s H Shares Registrar, not later than 4:30 p.m. on Thursday, 24 December 2020 at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queens’ Road East, Wanchai, Hong Kong.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 10 December 2020

As at the date of this announcement, the Board comprises executive Directors Mr. Chen Yuanxian and Mr. Wang Xuejun, non-executive Directors Mr. Yan Lingxi, Mr. Lian Dawei, and Mr. Xu Gang as well as independent non-executive Directors Mr. Liu Renhuai, Mr. Liu Weiwu and Mr. Wang Jianxin.

** For identification purposes only*