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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

ANNOUNCEMENT

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of AviChina Industry & Technology Company Limited (the “**Company**”) dated 21 August 2020 in relation to, among other things, (1) the renewal of continuing connected transactions under the Existing Agreements; (2) the entering into of Finance Lease and Factoring Framework Agreement; and (3) the proposed revision of Original Deposit Services Cap, and the announcement dated 16 October 2020 in relation to, among other things, the proposed amendments to the Articles of Association and the proposed appointment of a Director (collectively, the “**Announcements**”). Unless the context otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

In the Announcements, the Company has indicated that an extraordinary general meeting (the “**EGM**”) of the Company will be convened to consider, and if thought fit, to approve the transactions and matters referred to in the Announcements. The Board hereby announces that the EGM will be held at 9:00 a.m. on Friday, 11 December 2020 for considering and approving the resolutions relating to the transactions and matters as set out in the Announcements.

For the purpose of determining the entitlement to attend and vote at the EGM, according to Article 41 of the Articles of Association, the H Share register of members of the Company will be closed from Saturday, 21 November 2020 to Friday, 11 December 2020 (both days inclusive), during which period no transfer of H Shares will be registered. Shareholders of the Company whose names appear on the Company’s Register of Members at the opening of business on Friday, 11 December 2020 are entitled to attend and vote at the EGM. As at the date of this announcement, it is expected that the circular in relation to the EGM and the EGM notice will be dispatched to the Shareholders on or before 10 November 2020.

In order to be eligible to attend and vote at the EGM, Shareholders of the Company shall lodge all transfer instruments together with the relevant share certificates with Computershare Hong Kong Investor Services Limited, the Company's H Shares Registrar, not later than 4:30 p.m. on Friday, 20 November 2020 at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queens' Road East, Wanchai, Hong Kong.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 4 November 2020

As at the date of this announcement, the Board comprises executive Directors Mr. Chen Yuanxian and Mr. Wang Xuejun, non-executive Directors Mr. Yan Lingxi, Mr. Lian Dawei, and Mr. Xu Gang as well as independent non-executive Directors Mr. Liu Renhuai, Mr. Liu Weiwu and Mr. Wang Jianxin.

** For identification purposes only*