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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

POLL RESULTS OF THE EGM HELD ON 23 AUGUST 2019

The Board is pleased to announce that the EGM was held by the Company on Friday, 23 August 2019, at which both of the ordinary resolution to approve the Asset Swap Transactions and the special resolution to approve the proposed amendments to the Articles of Association were duly passed.

INTRODUCTION

References are made to the circular (the "**Circular**") of AviChina Industry & Technology Company Limited* (the "**Company**") dated 23 July 2019, the notice of EGM dated 23 July 2019 and the second notice of EGM dated 7 August 2019 (the "**EGM Notices**") in relation to the Asset Swap Transactions and the proposed amendments to the Articles of Association. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the EGM Notices.

POLL RESULTS OF THE EGM

The Board is pleased to announce that (i) the ordinary resolution set out in the EGM Notices (the "**Ordinary Resolution**") was duly passed by the Independent Shareholders; and (ii) the special resolution set out in the EGM Notices (the "**Special Resolution**", together with the Ordinary Resolution, the "**Resolutions**") was duly passed by the Shareholders, each by way of poll at the EGM. The poll results in respect of the Resolutions are as follows:

Number	Resolutions	Number of Shares (Approximate Percentage)	
		For	Against
Ordinary Resolution			
1	" THAT the terms of the ASA be and are hereby approved, ratified and confirmed; and any one Director or authorized representative of the Chairman of the Board be and is hereby authorized to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect and/or to complete the transactions contemplated thereunder	653,548,715 (100%)	0 (0%)

	and all other matters ancillary thereto, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder and to make changes or amendments to the aforesaid agreement, as such Director or authorized representative may in his absolute discretion deems fit.”		
Special Resolution			
2	<p>“THAT:</p> <p>(1) subject to the required approval or endorsement from or registration with the relevant regulatory authorities in the PRC, the proposed amendments to the Articles of Association (details of which are set out in the paragraph headed “Proposed Amendments to the Articles of Association” in the letter from the Board contained in the Circular) be and are hereby approved and confirmed; and</p> <p>(2) any one of the Directors or authorized representative of the Chairman of the Board be and is hereby authorized to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect to the proposed amendments to the Articles of Association, including, without limitation, to obtain all necessary approvals from the relevant regulatory authorities in the PRC, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder, as such Director or authorized representative may in his absolute discretion deem fit.”</p>	<p>4,134,734,284</p> <p>(100%)</p>	<p>0</p> <p>(0%)</p>

OTHER INFORMATION

As at the date of the EGM, the total number of Shares in issue is 6,245,121,836 H Shares.

For the Ordinary Resolution, as disclosed in the Circular, AVIC together with its associates were required to abstain from voting on the Ordinary Resolution. After excluding the Shares held by AVIC together with its associates (being 3,500,054,996 Shares), the total number of Shares entitling the holders to attend and vote for or against the Ordinary Resolution at the EGM was 2,745,066,840 Shares. There were no Shares entitling the holders to attend and abstain from voting in favour of the Ordinary Resolution as set out in Rule 13.40 of the HKLR. Shareholders holding an aggregate of 653,548,715 Shares carrying voting rights, or 23.81% of the total number of Shares carrying voting rights for the Ordinary Resolution, attended the EGM either in person or by proxy. The Board confirmed that AVIC, AVIC Airborne Systems Company Limited* and China Aviation Industry Group (Hong Kong) Ltd.*, as well as Mr. Chen Yuanxian and Mr. Yan Lingxi, who are Directors and shareholders of the Company, had abstained from voting on the Ordinary Resolution proposed at the EGM, which is duly passed.

For the Special Resolution, the total number of Shares entitling the holders to attend and vote for or against the Special Resolution at the EGM was 6,245,121,836 Shares. There were no Shares entitling the holders to attend and abstain from voting in favour of the Special Resolution as set out in Rule 13.40 of the HKLR. Shareholders holding an aggregate of 4,134,734,284 Shares carrying voting rights, or 66.21% of the total number of Shares carrying voting rights for the Special Resolution, attended the EGM either in person or by proxy. The Special Resolution is duly passed.

Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, acted as the scrutineer for the purpose of vote taking at the EGM.

The EGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 23 August 2019

As at the date of this announcement, the Board comprises executive Directors Mr. Chen Yuanxian and Mr. Wang Xuejun, non-executive Directors Mr. Yan Lingxi, Mr. Lian Dawei and Mr. Xu Gang as well as independent non-executive Directors Mr. Liu Renhuai, Mr. Liu Weiwu and Mr. Wang Jianxin.

* *For identification purpose only*