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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

SECOND NOTICE OF EXTRAORDINARY GENERAL MEETING

REFERENCES ARE MADE TO the notice dated 23 July 2019 (the “**Original Notice**”) of the extraordinary general meeting (the “**EGM**”) of AviChina Industry & Technology Company Limited* (the “**Company**”) to be held at 9:00 a.m. on Friday, 23 August 2019. Unless otherwise indicated, capitalized terms used in this announcement and the following resolutions shall have the same meanings as those defined in the circular of the Company dated 23 July 2019 and the Original Notice.

As at 2 August 2019, which is the deadline for the Shareholders who intend to attend the EGM to return the reply slip, the number of Shares with voting rights represented by the Shareholders who intend to attend the EGM does not reach half of the total number of Shares with voting rights at such meeting. Pursuant to the Articles of Association of the Company, the Company hereby re-announces the time, venue and the proposed resolutions of the EGM, as follows.

- I. Time of the EGM: 9:00 a.m. on Friday, 23 August 2019.
- II. Venue of the EGM: AVIC Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the PRC.
- III. The proposed resolutions to be put forward at the EGM are as follows:

ORDINARY RESOLUTION

1. “**THAT** the terms of the ASA be and are hereby approved, ratified and confirmed; and any one Director or authorized representative of the Chairman of the Board be and is hereby authorized to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect and/or to complete the transactions contemplated thereunder and all other matters ancillary thereto, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder and to make changes or amendments to the aforesaid agreement, as such Director or authorized representative may in his absolute discretion deems fit.”

SPECIAL RESOLUTION

2. “THAT:

- (1) subject to the required approval or endorsement from or registration with the relevant regulatory authorities in the PRC, the proposed amendments to the Articles of Association (details of which are set out in the paragraph headed “Proposed Amendments to the Articles of Association” in the letter from the Board contained in the Circular) be and are hereby approved and confirmed; and
- (2) any one of the Directors or authorized representative of the Chairman of the Board be and is hereby authorized to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect to the proposed amendments to the Articles of Association, including, without limitation, to obtain all necessary approvals from the relevant regulatory authorities in the PRC, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder, as such Director or authorized representative may in his absolute discretion deem fit.”

For other information of the EGM, please refer to the circular dated 23 July 2019 and the Original Notice published by the Company on the websites of HKExnews (<http://www.hkexnews.hk>) and of the Company (<http://www.avichina.com>), respectively.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 7 August 2019

As at the date of this announcement, the Board comprises executive Director Mr. Chen Yuanxian and Mr. Wang Xuejun, non-executive Directors Mr. Yan Lingxi, Mr. Lian Dawei and Mr. Xu Gang as well as independent non-executive Directors Mr. Liu Renhuai, Mr. Liu Weiwu and Mr. Wang Jianxin.

** For identification purposes only*