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中國航空科技工業股份有限公司
AviChina Industry & Technology Company Limited*

(a joint stock company with limited liability established in the People's Republic of China)

(Stock Code: 02357)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the (1)the announcement dated on 31 May 2019 in relation to a disclosable and connected transactions of asset swap of Jiangxi Hongdu Aviation Industry Co., Ltd comprising acquisition of national defence related assets and disposal of parts and components manufacturing assets; and (2) the announcement dated on 9 July 2019 in relation to the proposed Amendments to the Articles of Association (collectively as “the Announcements”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

In the Announcements, the Company has indicated that an extraordinary general meeting (the “EGM”) of the shareholders of the Company will be convened to consider, and if thought fit, to approve the transactions and matters referred to in the Announcements. The Board hereby announces that the EGM will be held on Friday, 23 August 2019 for considering and approving the resolutions relating to the transactions and matters as set out in the Announcements.

For the purpose of determining the eligibility to attend the EGM to be convened on Friday, 23 August 2019 respectively, according to Article 41 of the Articles of Association, the H Share register of members of the Company will be closed from Saturday, 3 August 2019 to Friday, 23 August 2019 (both days inclusive), during which period no transfer of H Shares will be registered. Holders of the H Shares whose names appear on the Company’s Register of Members at the opening of business on Friday, 23 August 2019 are entitled to attend and vote at the EGM. As at the date of this announcement, it is expected that the circular in relation to the EGM and the EGM notice will be dispatched to the shareholders on 23 July 2019.

In order to be eligible to attend and vote at the EGM, holders of the H Shares shall lodge all transfer instruments together with the relevant share certificates with Computershare Hong Kong Investor Services Limited, the Company’s H Shares registrar, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, 2 August 2019.

By Order of the board of directors
**AviChina Industry & Technology Company
Limited***

Xu Bin

Company Secretary

Beijing, 18 July 2019

As at the date of this notice, the Board comprises (i) Mr. Chen Yuanxian and Mr. Wang Xuejun as executive directors; (ii) Mr. Yan Lingxi, Mr. Lian Dawei and Mr. Xu Gang as non-executive directors; and (iii) Mr. Liu Renhuai, Mr. Liu Weiwu and Mr. Wang Jianxin as independent non-executive directors.