

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

**ANNOUNCEMENT
PROPOSED AMENDMENTS TO THE ARTICLES OF
ASSOCIATION
AND
PROPOSED CHANGE OF REGISTERED ADDRESS**

The announcement is published by AviChina Industry & Technology Company Limited (the “**Company**”) in accordance with Rule 13.51 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I. PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The board of directors of the Company (the “**Board**”) proposed to amend the articles of association of the Company (the “**Articles of Association**”) as follows:

1. To amend the following original article in the Articles of Association based on the current situations of the Company:

Article 3 Domicile of the Company: 2nd floor, Building 27, No. 26 Xihuan South Street~~8th floor, Tower 2, No. 5A Rongchang East Street~~, Beijing Economic Technological Development Area, Beijing.

Postal Code: 100176

2. To amend the following definition in the original Article 183 of the Articles of Association:

“domicile of the Company”

the registered address of the Company at 2nd floor, Building 27, No. 26 Xihuan South Street~~8th Floor, Tower~~

~~2, No.5A Rongchang East Street,~~
Beijing Economic Technological
Development Area, Beijing, the PRC;

The proposed amendments to the Articles of Association will be submitted for the consideration and approval of the shareholders of the Company (“**Shareholders**”) by way of special resolution(s) at the Shareholders’ general meeting of the Company. Notice of the Shareholders’ general meeting and circular in relation to, among other things, the proposed amendments to the Articles of Association will be despatched to the Shareholders in due course.

II. PROPOSED CHANGE OF REGISTERED ADDRESS

The existing registered address of the Company in the People’s Republic of China (the “**PRC**”) will be changed from “8th floor, Tower 2, No. 5A Rongchang East Street, Beijing Economic Technological Development Area, Beijing, the PRC” to “2nd floor, Building 27, No. 26 Xihuan South Street, Beijing Economic Technological Development Area, Beijing, the PRC” with effect from the approval of the proposed amendments to the Articles of Association by the Shareholders at the Shareholders’ general meeting.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 9 July 2019

As at the date of this announcement, the Board comprises executive Directors Mr. Chen Yuanxian and Mr. Wang Xuejun, non-executive Directors Mr. Yan Lingxi, Mr. Lian Dawei, and Mr. Xu Gang as well as independent non-executive Directors Mr. Liu Renhuai, Mr. Liu Weiwu and Mr. Wang Jianxin.

** For identification purposes only*