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中國航空科技工業股份有限公司

**AviChina Industry & Technology Company Limited\***

*(a joint stock company with limited liability established in the People's Republic of China)*

(Stock Code: 02357)

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of AviChina Industry & Technology Company Limited (the "**Company**") dated 31 May 2019 in relation to the Asset Swap Transactions (the "**Announcement**"). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular in relation to the Asset Swap Transactions (the "**Circular**") was expected to be despatched to the Shareholders on or before 29 June 2019. As additional time is required for the Company to prepare and finalise the contents of the Circular, the despatch of the Circular will be postponed to a date falling on or before 31 July 2019.

By Order of the board of directors  
**AviChina Industry & Technology Company Limited**  
**Xu Bin**  
Company Secretary

Beijing, 27 June 2019

*As at the date of this announcement, the Board comprises (i) Mr. Chen Yuanxian and Mr. Wang Xuejun as executive directors; (ii) Mr. Yan Lingxi, Mr. Lian Dawei and Mr. Xu Gang as non-executive directors; and (iii) Mr. Liu Renhuai, Mr. Liu Weiwu and Mr. Wang Jianxin as independent non-executive directors.*

\* *For identification purpose only*