

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing Limited |         |                              |                                  |   |  |
|--|---------|------------------------------|----------------------------------|---|--|
|  |         | Industry & Technol<br>y 2019 | ogy Company                      | Limited   |  |
| I. Movements in Authorised Share             | Capita  | 1                            |                                  |   |  |
| 1. Ordinary Shares                           |         |                              |                                  |   |  |
| (1) Stock code : <u>2357</u> Do              | escript | ion: H Shares                |                                  |   |  |
|  |         | No. of ordinary shares       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month          |         | 6,245,121,836                | RMB1                             | RMB6,245,121,836                                |  |
| Increase/(decrease)                          |         | Nil                          |                                  | Nil   |  |
| Balance at close of the month                | -       | 6,245,121,836                | RMB1                             | RMB6,245,121,836                                |  |
| (2) Stock code : N/A Do                      | escript | ion: N/A                     |                                  | _   |  |
|  |         | No. of ordinary shares       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month          |         | N/A                          | N/A                              | N/A   |  |
| Increase/(decrease)                          |         | N/A                          |                                  | N/A   |  |
| Balance at close of the month                |         | N/A                          | N/A                              | N/A   |  |

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| Par value ference (State currency)  N/A  N/A | capital |
|--|---------|
| N/A  | N/A     |
| N/A  |         |
|  | N/A     |
| N/A  |         |
|  |         |
| Par value (State shares currency)            | capital |
| N/A  | N/A     |
| <u> </u>                                     | N/A     |
| N/A  | N/A     |
| A  | Α       |

## II. Movements in Issued Share Capital

|  | No. of ordin  | nary shares   | No of preference No. of other of | No. of other classes |
|--|---------------|---------------|----------------------------------|----------------------|
|  | (1)           | (2)           | shares                           | of shares            |
|  | H Shares      | Domestic      |                                  |                      |
| Balance at close of preceding month      | 6,245,121,836 | Shares<br>N/A | N/A                              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil           | N/A           | N/A                              | N/A                  |
| Balance at close of the month            | 6,245,121,836 | N/A           | N/A                              | N/A                  |

## III. Details of Movements in Issued Share Capital

|                                    | ns (under Sha | re Option Schen  | nes of the Issue | r)           |                      |                          |
|------------------------------------|---------------|------------------|------------------|--------------|----------------------|--------------------------|
| Particulars of share               |               |                  |                  |              | No. of new shares of | No. of new shares of     |
| option scheme                      |               |                  |                  |              | issuer issued during | issuer which may be      |
| including EGM                      |               |                  |                  |              | the month pursuant   | issued pursuant thereto  |
| approval date                      |               | Movement durir   | ng the month     |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and — class of shares |               |                  |                  |              |                      |                          |
| issuable                           | Granted       | Exercised        | Cancelled        | Longod       |                      |                          |
|                                    | Granted       | Exercised        | Canceried        | Lapsed       |                      |                          |
| 1. N/A                             |               |                  |                  |              |                      |                          |
|                                    |               |                  |                  |              |                      |                          |
|                                    |               |                  |                  |              |                      |                          |
|                                    |               |                  |                  |              |                      |                          |
| ( / / )                            |               |                  |                  |              |                      |                          |
| shares                             |               |                  |                  |              |                      |                          |
| (Note 1)                           |               |                  |                  |              |                      |                          |
|                                    |               |                  |                  |              |                      |                          |
| 2. N/A                             |               |                  |                  |              |                      |                          |
|                                    |               |                  |                  |              |                      |                          |
|                                    |               |                  |                  |              |                      |                          |
|                                    |               |                  |                  |              |                      |                          |
| ( / / )                            |               |                  |                  |              |                      |                          |
| shares                             |               |                  |                  |              |                      |                          |
| (Note 1)                           | <del>.</del>  |                  |                  |              |                      | -                        |
| (11010 1)                          |               |                  |                  |              |                      |                          |
| 3. N/A                             |               |                  |                  |              |                      |                          |
| J. 11/A                            |               |                  |                  |              |                      |                          |
|                                    |               |                  |                  |              |                      |                          |
|                                    |               |                  |                  |              |                      |                          |
|                                    |               |                  |                  |              |                      |                          |
| ( / / )                            |               |                  |                  |              |                      |                          |
| shares                             |               |                  |                  |              |                      |                          |
| (Note 1)                           |               |                  |                  |              |                      |                          |
|                                    |               | To               | tal A. (Ordin    |              | N/A                  |                          |
|                                    |               |                  | •                | nce shares)  | N/A                  |                          |
|                                    |               |                  | (0               | Other class) | N/A                  |                          |
| Total funds raised duri            | ng the month  | from exercise of | •                |              |                      |                          |
| options (State currency            |               |                  |                  | N/A          |                      |                          |
|                                    |               |                  |                  |              |                      |                          |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

(dd/mm/yyyy)

| ( / / | ) |          |                     |     |
|-------|---|----------|---------------------|-----|
|       |   | Total B. | (Ordinary shares)   | N/A |
|       |   |          | (Preference shares) | N/A |
|       |   |          | (Other class)       | N/A |
|       |   |          | <del>-</del>        | _   |

|  | Currency of amount | Amount at close of preceding | Converted<br>during the | Amount at close of the                       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------|------------------------------|-------------------------|--|--|--|
| Class and description                                    | outstanding        | month                        | month                   | month  |  |  |
| 1. N/A   |                    |                              |                         |  |  |  |
| Stock code (if listed)                                   |                    |                              |                         |  |  |  |
| Class of shares issuable (Note 1)                        |                    |                              |                         |  |  |  |
| Subscription price EGM approval date                     |                    |                              |                         |  |  |  |
| (if applicable)<br>(dd/mm/yyyy))                         | ( / / )            |                              |                         |  |  |  |
| 2. N/A   | _                  |                              |                         |  |  |  |
|  | _                  |                              |                         |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) |                    |                              |                         |  |  |  |
| Subscription price                                       |                    |                              |                         |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )            |                              |                         |  |  |  |
| 3. N/A   |                    |                              |                         |  |  |  |
|  | <u> </u>           |                              |                         |  |  |  |
| Stock code (if listed)                                   |                    |                              |                         |  |  |  |
| Class of shares issuable (Note 1)                        |                    |                              |                         |  |  |  |
| Subscription price EGM approval date                     |                    |                              |                         |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)                          | ( / / )            |                              |                         |  |  |  |
| 4. N/A   | <u>-</u>           |                              |                         |  |  |  |
| Stock code (if listed)                                   | <del>-</del><br>   |                              |                         |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )               |                    |                              |                         |  |  |  |
| Subscription price EGM approval date                     |                    |                              |                         |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)                          | ( / / )            |                              |                         |  |  |  |
|  |                    |                              |                         | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  | -  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 2. N/A  |  |   |
|   |  |   |
|   | -  |   |
| shares (Note 1)   | -  |   |
| 2 27/4  |  |   |
| 3. <u>N/A</u>   | -  |   |
|   | _  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) At price: State Issue and allotment 3. Placing currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

|    | Type of Issue        |                             |  |                    | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|----|----------------------|-----------------------------|--|--------------------|--|--|
|    |                      |                             |  |                    |  |  |
|    | -                    |                             |  |                    |  | _  |
|    |                      |                             | Class of shares issuable (Note 1)      |                    |  |  |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | ( / /              | )  |  |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)        | ( / /              | )  |  |
|    |                      |                             | (dd/iiiib/yyyy)                        |                    | N/A  | N/A  |
|    |                      |                             | Class of shares repurchased (Note 1)   |                    |  |  |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)       | ( / /              | )  |  |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)        | ( / /              | )<br>N/A   | N/A  |
|    |                      |                             |  |                    |  |  |
|    |                      |                             | Class of shares redeemed (Note 1)      |                    |  |  |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)         | ( / /              | )  |  |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)        | ( / /              | )<br>N/A   | N/A  |
|    |                      |                             |  |                    | N/A  | N/A  |
|    |                      |                             | Class of shares issuable (Note 1)      | domestic<br>shares | -  |  |
| 8. | Consideration issue  | At price : State currency   | Issue and allotment date: (dd/mm/yyyy) | ( / /              | )  |  |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)        | ( / /              | )<br>N/A   | N/A  |

|     | Type of Issue   |          | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|-----|---|----------|--|--|
|     | Type of Issue   |          |  | monu   |
|     |   |          |  |  |
|     | Class of shares issuable(Note 1)  |          |  |  |
| 9.  | Capital Issue and allotment date: (dd/mm/yyyy)  | / )      |  |  |
|     | EGM approval date: ( / (dd/mm/yyyy)   | / )      | N/A  | N/A  |
|     |   |          |  |  |
|     | Class of shares issuable(Note 1)  |          |  |  |
| 10. | Other (Please specify)  At price: State currency Issue and allotment date: (dd/mm/yyyy)     | / )      |  |  |
|     | EGM approval date: ( / (dd/mm/yyyy)   | / )      | N/A  | N/A  |
|     | Total E. (Ordina<br>(Preferen<br>(Or  |          | es) N/A  | -  |
| 1   |   |          |  |  |
| Tot | tal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):       | (1       | NT/A   |  |
| Tot | tal increase / (decrease) in preference shares during the month (i.e. Total of A to E):     | (2       | N/A  |  |
|     | tal increase / (decrease) in other classes of shares during the month (i.e. Total of A to E | E):      | N/A  |  |
| (Th | hese figures should be the same as the relevant figuresunder II above ("Movements in        | Issued S | Share Capital").)  |  |

| Remarks (if any):                                      |  |  |  |  |
|--|--|--|--|--|
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
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|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| Submitted by: 徐濱 (Xu Bin)                              |  |  |  |  |
| Title: Company Secretary                               |  |  |  |  |
| (Director, Secretary or other duly authorised officer) |  |  |  |  |
| (Director, Secretary of other duty authorised officer) |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.