

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 October 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AviChina Industry & Technology Company Limited
Date Submitted	2 November 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2357</u> Descrip	otion : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,966,121,836	RMB1	RMB5,966,121,836
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,966,121,836	RMB1	RMB5,966,121,836
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* :

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of		Shares		
preceding month	5,966,121,836	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,966,121,836	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share	ons (under ond	are Option Scher		1)	No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Currente d	Exercised	Concelled	Tanad		
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2. N/A						
2. IN/A						
shares						
(Note 1)				·		
(Note 1)						
3. N/A						
J. IN/A						
shares						
(Note 1)		Т	tal A (Ondin		NT/A	
		10	otal A. (Ordin		N/A N/A	
			•	nce shares)	N/A N/A	
	•	c ·		Other class)	1N/A	
Total funds raised dur		trom exercise o	t	NI/A		
options (State currenc	y)			N/A		

Warrants to Issue Share	es of the Issuer v	which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close o preceding	of d	Exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(/ /)					
	- -						
							<u> </u>
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)	()]	``					
(dd/mm/yyyy) 3. N/A	(/ /)					
	-						
							<u></u>
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A	-						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordi	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				(Other class)	N/A	<u>.</u>

Convertibles (i.e. Co		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	montii	montin	montin		
1. IV/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>5. 1011</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordir		N/A	-
				ence shares) Other class)	N/A N/A	-
			(11/11	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)	
shares (Note	l)	. <u> </u>
2. N/A		
)	
3. <u>N/A</u>		
(/ /)	
shares (Note	Í)	
Total D. (Ordinary share	s) N/A	
(Preference share	$\frac{N/A}{N/A}$	-
(Other class	,	-

I. Rights issue At price : State currency Issue and allotment (// /) I. Rights issue At price : State currency Issue and allotment (// /) EGM approval date: (// /) (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (// /) 2. Open offer At price : State currency Issue and allotment (//) (Note I) EGM approval date: (// /) N/A 3. Placing At price : State currency Issue and allotment (//) (Note I) Issue and allotment (//) N/A 3. Placing At price : State currency Issue and allotment (//) (At price : State currency Issue and allotment (//) N/A 4. Bonus issue Class of shares issuable (// /) N/A	e shares of	No. of new shares of issuer issued during the month pursuant thereto				ments in Issued Share Capital	Type of Issue	
I. Rights issue At price : $\frac{State}{currency}$ Issue and allotnent $(1/1)$ I. Rights issue At price : $\frac{State}{currency}$ Issue and allotnent $(1/1)$ EGM approval date: $(1/1)$ N/A I. Open offer At price : $\frac{State}{currency}$ Issue and allotnent $(1/1)$ I. Open offer At price : $\frac{State}{currency}$ Issue and allotnent $(1/1)$ I. Seve and allotnent $(1/1)$ N/A I. Seve and allotnent $(1/1)$ N/A I. Placing At price : $\frac{State}{currency}$ Issue and allotnent $(1/1)$ I. Placing At price : $\frac{State}{currency}$ Issue and allotnent $(1/1)$ I. Placing At price : $\frac{State}{currency}$ Issue and allotnent $(1/1)$ I. Placing At price : $\frac{State}{currency}$ Issue and allotnent $(1/1)$ I. Bonus issue Class of shares issuable $(1/1)$ N/A I. Bonus issue Issue and allotnent $(1/1)$ N/A	montin				Class of shares issuable		1990 01 155de	
1. Nights issue At price : currency ite : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State Class of shares issuable								
Image: constraint of the second state is subsection of the second state is subsection of the second state is constraint of the second state is constraint. The second state is constraint of the second state is constraint of the second state is constraint of the second state is constraint. The second state is constrained is constrained by the second state is constrained in the second state is constate in the second state is constrained i			/)	(/ /		At price : State	Rights issue	1.
2. Open offer At price : State currency Class of shares issuable (Note 1)			/)	(/ /				
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(// /)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(// /)$ Borus issue At price : State currency Class of shares issuable (//) $(//)$ Borus issue At price : State currency Issue and allotment (//) $(//)$ Borus issue Class of shares issuable (//) $(//)$ N/A 4. Borus issue Issue and allotment date : (dd/mm/yyyy) $(//)$	N/A	N/A			(dd/him/yyyy)			
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1)								
Image: State (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (//)			/)	(/ /	Issue and allotment		Open offer	2.
M/A 3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (//) (dte : (dd/mm/yyyy))			/)	(/ /				
3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (//)	N/A	N/A						
3. Placing At price : currency Instate and another date indication date indication date indication date indication date indication date indicate date indit date indit date indicate date indit date indicate d								
Image: Solution of the calculation			//)	(//)			Placing	3.
			/)	(/ /				
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	N/A						
date : (dd/mm/yyyy)								
			/)	(/ /			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			/)	(/ /				
<u>N/A</u>	N/A	N/A						

	No. of new	No. of
	shares of issuer	new
	issued during the	
	month pursuant	issuer
	thereto	which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month

Class of shares issuable (Note 1)	
5. Scrip dividend At price : State currency — Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	A <u>N/A</u>
Class of shares repurchased (Note 1)	
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	
(dd/mm/yyyy)	<u>AN/A</u>
Class of shares redeemed (Note 1)	
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	A N/A
Class of shares issuable <u>domestic</u> (Note 1) <u>shares</u>	
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)	
EGM approval date: (dd/mm/yyyy) (/ /)	A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)		Class of shares issuable (Note 1)	e		
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):					
Submitt	red by: <u>徐濱 (Xu Bin)</u>				
Title:	Company Secretary (Director, Secretary or other duly authorised officer)				
Notes :					
1.	State the class of shares (e.g. ordinary, preference or other).				
2.	If there is insufficient space, please append the prescribed continuation sheet.				