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**中國航空科技工業股份有限公司**

**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

## **SUPPLEMENTAL NOTICE OF MEETING FOR HOLDERS OF H SHARES**

**REFERENCE IS MADE TO** the notice (the “**Original Notice**”) dated 11 April 2018 of the class meeting of holders of H shares (the “**H Shareholders Class Meeting**”) of AviChina Industry & Technology Company Limited\* (the “**Company**”) to be held at 9:30 a.m. on Friday, 18 May 2018, at Avic Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People’s Republic of China (the “**PRC**”). Unless otherwise indicated, capitalized terms used in this supplemental notice shall have the same meanings as those defined in the Original Notice and the circular of the Company dated 11 April 2018.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that, as disclosed in the announcement of the Company dated 10 May 2018, due to the postponement of the annual general meeting, the board (the “**Board**”) of directors (the “**Director(s)**”) of the Company has postponed the date of the H Shareholders Class Meeting to **9:30 a.m., Friday, 29 June 2018**. The venue of the H Shareholders Class Meeting will remain unchanged at Avic Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the PRC. The resolution contained in the Original Notice remain to be valid and effective.

By Order of the Board

**AviChina Industry & Technology Company Limited\***

**Xu Bin**

*Company Secretary*

Beijing, 8 June 2018

\* *For identification purpose only*

Notes:

**(1) CLOSURE OF REGISTER OF MEMBERS AND ELIGIBILITY TO ATTEND AND VOTE AT THE H SHAREHOLDERS CLASS MEETING**

As disclosed in the Original Notice and revised in the announcement of the Company dated 10 May 2018, the H Share register of members of the Company will be closed from Saturday, 9 June 2018 to Friday, 29 June 2018 (both days inclusive), during which period no transfer of H Shares will be registered. Holders of the Company's H Shares whose names appear on the Company's Register of Members at the opening of business on Friday, 29 June 2018 are entitled to attend and vote at the H Shareholders Class Meeting.

**(2) REGISTRATION PROCEDURES FOR ATTENDING THE H SHAREHOLDERS CLASS MEETING**

- a. The Shareholder or its proxies shall produce his identification proof. If a corporation Shareholder's legal representative or any other person authorized by the board of directors or other governing body of such corporate Shareholder attends the H Shareholders Class Meeting, such legal representative or other person shall produce his proof of identity, and proof of designation as legal representative and the valid authorization document of the board of directors or other governing body of such corporate shareholder (as the case may be) to prove the identity and authorization of that legal representative or other person.
- b. Holders of H Shares who wish to attend the H Shareholders Class Meeting must complete the reply slip to confirm the attendance, and return the same to the correspondence address designated by the Company not later than 20 days before the date of the H Shareholders Class Meeting.
- c. Shareholders may deliver the reply slip by post or facsimile to the correspondence address designated by the Company.

**(3) PROXIES**

- a. Any Shareholder who is entitled to attend and vote at the H Shareholders Class Meeting is entitled to appoint one or more proxies to attend and vote on his behalf at the H Shareholders Class Meeting. A proxy needs not be a Shareholder. Any Shareholder who wishes to appoint a proxy should first review the form of proxy for use in the H Shareholders Class Meeting.
- b. Any Shareholder shall appoint its proxy in writing. The instrument appointing a proxy must be in writing signed under the hand of the appointer or his attorney duly authorized in writing. If the appointer is a body corporate, the instrument shall be affixed with the seal of the body corporate or shall be signed by the directors of the board of the body corporate or by attorneys duly authorized. If the instrument is signed by an attorney of the appointer, the power of attorney authorizing the attorney to sign or other documents of authorization must be notarially certified. In order to be valid, the form of proxy, and a notarially certified copy of the power of attorney or other documents of authorization, where appropriate, must be delivered to Computershare Hong Kong Investor Services Limited, the Company's H shares registrar, at 17M Floor Hopewell Centre, 183 Queens' Road East, Wanchai, Hong Kong not less than 24 hours before the time for holding the H Shareholders Class Meeting and return of a form of proxy will not preclude a Shareholder from attending H Shareholders Class Meeting or any adjournment thereof (as the case may be) in person and voting at the H Shareholders Class Meeting if he or she so wishes.

- (4) THE H SHAREHOLDERS CLASS MEETING IS EXPECTED TO LAST FOR HALF A DAY. SHAREHOLDERS ATTENDING THE MEETING ARE RESPONSIBLE FOR THEIR OWN TRANSPORTATION AND ACCOMMODATION EXPENSES.**

Designated address of the Company:

Building A, No. 14 Xiaoguan Dongli, Andingmenwai, Chaoyang District, Beijing, the PRC (Postal code: 100029)

Telephone No: 86-10-58354335/4313

Facsimile No: 86-10-58354310

Attention: Mr. Liu Kai/Mr. Hao Weidi

*As at the date of this announcement, the Board comprises executive Director Mr. Lin Zuoming, non-executive Directors Mr. Tan Ruisong, Mr. Wu Xiandong, Mr. Li Yao, Mr. He Zhiping and Mr. Patrick de Castelbajac as well as independent non-executive Directors Mr. Lau Chung Man, Louis, Mr. Liu Renhuai and Mr. Yeung Chi Wai.*